Limited Partnerships Act 1907





SCT / 27/06/2014 COMPANIES HOUSE

#199

LP6

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907) (see note 1)

Registration No. SL17083

Name of firm

3i Ademas LP (the "Partnership")

The changes specified below have been made or have occurred in this limited partnership (see notes overleaf):

a. Firm name	Previous name	New name
	NIL	NIL
b. General nature of the business	Business previously carried on	Business now carried on
	See Paper Apart	See Paper Apart
c. Principal place of business	Previous place of business	New place of business
business	NIL	NIL

d. Change in the partners or the name of a partner (see note 2) In the case of an authorised partnership state any change in the general partner or in the name of the general partner

NIL

e. Term or character of the partnership	Change in character	Previous term	New term
(see note 3)	NIL	See Paper Apart	See Paper Apart
Where the change in character is authorisation as an authorised partnership or the revocation of such authorisation, give the date and the			

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authorisation order					
f. Sum contributed by any limited partner (see note 4) Particulars of any increase in capital contributions must be provided in section h. Not applicable to an authorised partnership. 3i Group plc has made the capital contribution set out in part (h)					
g. Liability of any partner by reason of his becoming a limited instead of a general partner or a general partner instead of a limited partner					
NIL					
h. Statement of increas	e in capital contributions (see note 4)			
Names of limited partner	Increase or addition now contributed (if other in cash, that fact, with must be stated	al sum To erwise than (if o particulars, tha	tal amount contributed otherwise than in cash, t fact, with particulars, must be stated)		
3i Group plc	99	100			
3i Group plc	99	100	-		
3i Group plc	99	100			
3i Group plc	99	100			
3i Group plc	99	100			
3i Group plc	99	100			
3i Group plc	99	100			
3i Group plc	99	100			
3i Group plc	99	100			
3i Group plc	99	100			
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3i Group plc	99	100			

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Signed by ALAN SOPATT as attorney for and on behalf of 3I GP 2013 LTD, general partner of the Partnership.

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Presented by: Burness Paull LLP

50 Lothian Road Festival Square Edinburgh EH3 9WJ

ED 73 Edinburgh

Presenter's reference:

CLI/2013/460/JHGR/COR/ 27 June 2014

NOTES:

- 1. This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act ("an authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013.
- 2. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
- 3. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation by the Financial Conduct Authority (include the authorisation number).
- 4. Any variation in the sum contributed by any limited partner must be stated in section f. A statement of any increase in the amount of the partnership capital, whether arising from an increase of contributions, or from introduction of fresh partners must also be stated in section h. In the case of an authorised partnership, no change in the sum contributed by a limited partner is required to be notified.
- 5. Each change must be entered in the proper section (a., b., c., d., e., f., g., or h., as the case may be). Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 6. The statement must be signed at the end by the firm, and must be sent by post or to the registrar delivered for registration within seven days of the changes taking place.

PAPER APART TO FORM LP6

3i Ademas LP (the "Partnership")

Registration Number SL17083

B. GENERAL NATURE OF THE BUSINESS

Business previously carried on

In Scotland and elsewhere, to carry on the business of seeking and exploiting general commercial opportunities with the principal objective of generating profit.

Business now carried on

The purpose of the Partnership is to carry on the business, in Scotland and elsewhere, of making, monitoring and managing the Investment, subject to the terms of the Partnership Documents (such capitalised terms having the meaning given to them in the limited partnership agreement governing the Partnership).

E. TERM OR CHARACTER OF THE PARTNERSHIP

Previous term

The term of the Partnership shall continue for a period of ten years from the date of registration unless sooner terminated upon the written agreement of both partners or upon the bankruptcy, insolvency, dissolution or liquidation of the general partner of the Partnership.

New term

The Partnership shall terminate on such date as may be selected by the manager of the Partnership following the realisation of all the Partnership's assets, the liquidation of all Investment Vehicles (as defined in the Partnership Agreement) as appropriate, the settlement of all obligations and liabilities of the Partnership and the allocation of all contingent assets of the Partnership, unless sooner terminated in accordance with the provisions of the Partnership Agreement.

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