

The Rochester Corporation
Balance Sheet (Unaudited)
As Of 30 September 1998

SF 359

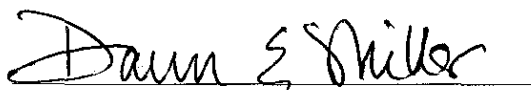
	30 Sep 1998 (\$000'S)
<u>ASSETS:</u>	
<u>CURRENT ASSETS:</u>	
CASH	\$263
ACCOUNTS RECEIVABLE (NET)	3,848
OTHER CURRENT ASSETS	237
INVENTORIES	5,249
TOTAL CURRENT ASSETS	9,597
PROPERTY, PLANT & EQUIPMENT	35,583
LESS: ACCUMULATED DEPRECIATION	<u>19,269</u>
PROPERTY, PLANT & EQUIPMENT (NET)	16,314
GOODWILL	<u>71</u>
TOTAL NON-CURRENT ASSETS	71
TOTAL ASSETS	<u>\$25,982</u>



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 COMPANIES HOUSE 07/08/00

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	30 Sep 1998 (\$000'S)
<u>LIABILITIES & SHAREHOLDER'S INVESTMENT:</u>	
<u>CURRENT LIABILITIES:</u>	
CURRENT MATURITIES OF LONG-TERM DEBT	\$0
NOTES PAYABLE	0
ACCOUNTS PAYABLE	1,696
ACCRUED LIABILITIES	4,338
INCOME TAXES PAYABLE	<u>3,224</u>
TOTAL CURRENT LIABILITIES	9,258
LONG-TERM, LESS CURRENT MATURITIES	0
PAYABLE TO PARENT & AFFILIATES	(18,632)
OTHER LONG-TERM LIABILITIES PAYABLE TO AFFILIATE	20,000
DEFERRED INCOME TAXES	<u>0</u>
TOTAL LIABILITIES	10,626
<u>SHAREHOLDER'S INVESTMENT:</u>	
COMMON STOCK, \$1 PAR VALUE, 1000 SHARES	
AUTHORIZED & ISSUED	1
PAID IN CAPITAL	5,500
RETAINED EARNINGS	<u>9,855</u>
TOTAL SHAREHOLDERS INVESTMENT	15,356
TOTAL LIABILITIES & SHAREHOLDERS INVESTMENT	<u>\$25,982</u>



Dawn E. Miller
Controller

The Rochester Corporation
Statement of Income (Unaudited)
For the Twelve Months Ended 30 September 1998

	30 Sep 1998 (<u>\$000's</u>)
SALES	\$43,908
COST OF SALES	(<u>26,200</u>)
GROSS PROFIT	17,708
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	(<u>7,706</u>)
OPERATING PROFIT	10,002
CORPORATE ALLOCATION	(<u>2,148</u>)
INTEREST (EXPENSE)/INCOME	<u>389</u>
NET INCOME BEFORE TAXES AND EXTRAORDINARY ITEMS	8,243
STATE & FEDERAL INCOME TAX EXPENSE	(<u>5,084</u>)
EXTRAORDINARY ITEMS	<u>5,000</u>
NET INCOME/(LOSS)	8,159
DIVIDENDS	<u>0</u>
RETAINED PROFITS - CURRENT YEAR	8,159