

**Return of Allotment of Shares**Company Name: **WARACLE HOLDING COMPANY LIMITED**Company Number: **SC644087**Received for filing in Electronic Format on the: **06/01/2020**

X8W2LH1L

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
10/12/2019

Class of Shares:	ORDINARY	Number allotted	42400
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	118.27
		Amount unpaid:	0

Non-cash consideration

**IN CONSIDERATION FOR THE SALE OF 490 A ORDINARY SHARES OF £1 EACH IN
WARACLE LIMITED**

Class of Shares:	ORDINARY	Number allotted	25230
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	118.27
		Amount unpaid:	0

Non-cash consideration

**IN CONSIDERATION FOR THE SALE OF 7,038,150 A ORDINARY SHARES OF £1 EACH AND
2,346,050 B ORDINARY SHARES OF £1 EACH IN EXCEPTION INVESTMENTS LIMITED**

Class of Shares:	A ORDINARY	Number allotted	32680
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	118.27
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: B ORDINARY

Currency: GBP

Number allotted **422**

Nominal value of each share **0.01**

Amount paid: **0.01**

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: GBP

Number allotted **422**

Nominal value of each share **0.01**

Amount paid: **118.27**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	68152
Currency:	GBP	Aggregate nominal value:	681.52

Prescribed particulars

EACH ORDINARY SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING DIVIDENDS ARE DISTRIBUTED TO A ORDINARY SHARES TAKE PRIORITY OVER ORDINARY SHARES IN RESPECT TO DIVIDENDS; ON EXIT THE EXIT PROCEEDS ARE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY IF SUCH EXIT PROCEEDS ARE LESS THAN THE B ORDINARY THRESHOLD AND LESS THAN THE A ORDINARY THRESHOLD - A ORDINARY 1.5 X THE AMOUNT CREDITED AS PAID UP ON ALL A ORDINARY SHARES; ORDINARY SHARES THE BALANCE OF THE EXIT PROCEEDS

Class of Shares:	A	Number allotted	32680
	ORDINARY	Aggregate nominal value:	326.8
Currency:	GBP		

Prescribed particulars

A ORDINARY SHARES SHALL HAVE THE RIGHT TO VOTE AT A GENERAL MEETING; A ORDINARY SHARES AS A CLASS SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDER OF THE ORDINARY SHARES THE LONG TERM DIVIDEND; ON AN EXIT, THE EXIT PROCEEDS WILL BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY IF SUCH EXIT PROCEEDS ARE LESS THAN THE B ORDINARY THRESHOLD AND LESS THAN THE A ORDINARY THRESHOLD - A ORDINARY SHARES 1.5 X THE AMOUNT CREDITED AS PAID UP ON ALL A ORDINARY SHARES; ORDINARY SHARES THE BALANCE OF THE EXIT PROCEEDS; AND NO PAYMENT TO THE B ORDINARY SHARES

Class of Shares:	B	Number allotted	422
	ORDINARY	Aggregate nominal value:	4.22
Currency:	GBP		

Prescribed particulars

B ORDINARY SHARES DO NOT HAVE A RIGHT TO VOTE AT ANY GENERAL MEETING OR ON A RESOLUTION; B SHARES ARE NOT ENTITLED TO RECEIVE PAYMENT OF DIVIDEND; ON AN EXIT NO EXIT PROCEEDS ARE PAID ON THE B ORDINARY SHARES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	101254
		Total aggregate nominal value:	1012.54
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.