



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **SM HOLDCO LTD**

Company Number: **SC561820**



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Company Name: **SM HOLDCO LTD**

Company Number: **SC561820**

Confirmation **27/03/2022**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.01</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE B SHARES SHALL (I) CONSTITUTE A SEPARATE CLASS; (II) NOT CARRY THE RIGHT TO VOTE AT ANY MEETINGS OF THE COMPANY; (III) CARRY THE RIGHT TO DIVIDENDS OR OTHER DISTRIBUTIONS OF AN INCOME NATURE AS THE D SHAREHOLDERS MAY APPROVE FROM TIME TO TIME IN ACCORDANCE WITH ARTICLE 3.1.4.4; (IV) BE NON-TRANSFERABLE UNLESS THEY ARE SUBJECT TO ARTICLE 5 OR CONSENT TO TRANSFER IS GRANTED BY THE BOARD; AND (V) IN THE EVENT OF A WINDING UP OR OTHER RETURN OF CAPITAL, THE B SHARES AS A CLASS SHALL ENTITLED ONLY TO THE NOMINAL VALUE OF THEIR B SHARES PLUS 10% OF THE NOMINAL VALUE OF THEIR B SHARES FROM THE ASSETS OF THE COMPANY AFTER SETTLEMENT OF ITS LIABILITIES BUT SHALL NOT BE ENTITLED TO ANY FURTHER PARTICIPATION IN THE ASSETS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>1</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.01</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE C SHARES SHALL (I) CONSTITUTE A SEPARATE CLASS; (II) NOT CARRY THE RIGHT TO VOTE AT ANY MEETINGS OF THE COMPANY; (III) CARRY THE RIGHT TO DIVIDENDS OR OTHER DISTRIBUTIONS OF AN INCOME NATURE AS THE D SHAREHOLDERS MAY APPROVE FROM TIME TO TIME IN ACCORDANCE WITH ARTICLE 3.1.4.4; (IV) BE NON-TRANSFERABLE UNLESS THEY ARE SUBJECT TO ARTICLE 5 OR CONSENT TO TRANSFER IS GRANTED BY THE BOARD; AND (V) IN THE EVENT OF A WINDING UP OR OTHER RETURN OF CAPITAL, THE C SHARES AS A CLASS SHALL BE ENTITLED ONLY TO THE NOMINAL VALUE OF THEIR C SHARES PLUS 10% OF THE NOMINAL VALUE OF THEIR C SHARES FROM THE ASSETS OF THE COMPANY AFTER SETTLEMENT OF ITS LIABILITIES BUT SHALL NOT BE ENTITLED TO ANY FURTHER PARTICIPATION IN THE ASSETS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>2</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.02</b>

Currency: **GBP**

Prescribed particulars

**THE D SHARES SHALL (I) CONSTITUTE A SEPARATE CLASS; (II) NOT CARRY THE RIGHT TO VOTE AT ANY MEETINGS OF THE COMPANY OTHER THAN AS SET OUT IN THESE ARTICLES SPECIFICALLY; (III) NOT CARRY THE RIGHT TO DIVIDENDS OR OTHER DISTRIBUTIONS OF AN INCOME NATURE; (IV) CARRY THE RIGHT TO APPROVE TO THE DECLARATION OF ANY B SHARE AND/OR C SHARE DIVIDENDS OR OTHER DISTRIBUTIONS OF AN INCOME NATURE FROM TIME TO TIME AS MAY BE PROPOSED TO THEM BY THE BOARD AND FOR THE AVOIDANCE OF DOUBT NO DIVIDENDS OR OTHER DISTRIBUTIONS OF AN INCOME NATURE MAY BE DECLARED BY THE BOARD IN CONNECTION WITH B SHARES AND/OR C SHARES WITHOUT THE SAID CONSENT OF THE D SHAREHOLDERS; (V) BE NON-TRANSFERABLE UNLESS THEY ARE SUBJECT TO ARTICLE 5 OR CONSENT TO TRANSFER IS GRANTED BY THE BOARD; AND (VI) IN THE EVENT OF A WINDING UP OR OTHER RETURN OF CAPITAL, THE D SHARES AS A CLASS SHALL NOT HAVE ANY RIGHTS TO THE ASSETS OF THE COMPANY AFTER SETTLEMENT OF ITS LIABILITIES.**

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>1</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.01</b>

Currency: **GBP**

Prescribed particulars

**THE E SHARES SHALL (I) CONSTITUTE A SEPARATE CLASS; (II) NOT CARRY THE RIGHT TO VOTE AT ANY MEETINGS OF THE COMPANY; (III) CARRY THE RIGHT TO DIVIDENDS OR OTHER DISTRIBUTIONS OF AN INCOME NATURE; (IV) BE NON-TRANSFERABLE UNLESS THEY ARE SUBJECT TO ARTICLE 5 OR CONSENT TO TRANSFER IS GRANTED BY THE BOARD; AND (V) IN THE EVENT OF A WINDING UP OR OTHER RETURN OF CAPITAL, THE E SHARES AS A CLASS SHALL ENTITLED ONLY TO THE NOMINAL VALUE OF THEIR E SHARES PLUS 10% OF THE NOMINAL VALUE OF THEIR E SHARES FROM THE ASSETS OF THE COMPANY AFTER SETTLEMENT OF ITS LIABILITIES BUT SHALL NOT BE ENTITLED TO ANY FURTHER PARTICIPATION IN THE ASSETS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>F</b>	Number allotted	<b>1</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.01</b>

Currency: **GBP**

Prescribed particulars

THE F SHARES SHALL RANK PARI PASSU MUTATIS MUTANDIS WITH THE E SHARES IN ALL RESPECTS BUT SHALL CONSTITUTE A SEPARATE CLASS.

Class of Shares:	ORDINARY	Number allotted	9600
Currency:	GBP	Aggregate nominal value:	0.96

Prescribed particulars

THE ORDINARY SHARES SHALL (I) CARRY THE RIGHT TO VOTE AT ALL GENERAL MEETINGS OF THE COMPANY; (II) CARRY THE RIGHT TO DIVIDENDS OR OTHER DISTRIBUTIONS OF AN INCOME NATURE; (III) CARRY THE RIGHT TO BE CONVERTED IN TO B, C OR D SHARES SUBJECT TO CONSENT FROM ALL OF THE MEMBERS OF THE BOARD FROM TIME TO TIME AND THE BOARD MAY REFUSE TO GRANT A CONVERSION NOTICE FOR ANY REASON WHATSOEVER; AND (IV) IN THE EVENT OF A WINDING UP OR OTHER RETURN OF CAPITAL, THE ORDINARY SHARES AS A CLASS SHALL HAVE A RIGHT TO THE ASSETS OF THE COMPANY AFTER SETTLEMENT OF ITS LIABILITIES.

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Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	9606
		Total aggregate nominal value:	1.02
		Total aggregate amount	0
		unpaid:	

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor