

Company No. SC544863

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION
OF
BLUEBOX SYSTEMS GROUP LIMITED

On 18 October 2021 the following ordinary and special resolutions were duly passed as written resolutions of the Company pursuant to section 288 of the Companies Act 2006:

ORDINARY RESOLUTION

- 1) THAT in substitution for all existing and unexercised authorities and power, the directors of the Company be generally and unconditionally authorised for the purpose of section 551 of the Companies Act 2006 (the "Act") to exercise all or any of the powers of the Company to allot up to 4,930,770 A Ordinary Shares in the Company or to grant rights to subscribe for, or to convert any security into, up to 4,930,770 A Ordinary Shares in the Company (such shares and rights being together referred to in this resolution as "Relevant Securities") up to an aggregate nominal value of £49,307.70 to such persons at such times and generally on such terms and conditions as the directors may determine (subject always to the articles of association of the Company adopted from time to time), provided that this authority shall (i) be subject to the terms of the convertible loan note instrument entered into by the Company on or around the circulation date of this resolution and (ii) unless previously renewed, varied or revoked by the Company in general meeting, expire on the day before the fifth anniversary of the date on which this resolution is passed save that the directors of the Company may, before the expiry of such period, make an offer or agreement which would or might require Relevant Securities to be allotted after the expiry of such period and the directors of the Company may allot Relevant Securities in pursuance of such offer or agreement as if the authority conferred by this resolution had not expired.

SPECIAL RESOLUTION

- 1) THAT all rights of pre-emption (whether pursuant to CA 2006, the articles of association of the Company or otherwise) be and are hereby disapplied in respect of the allotment authorised pursuant to the resolution set out in resolution 1 above.

DocuSigned by:

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Director for and on behalf of Bluebox Systems Group Limited

Date: 18 October 2021