

# Cyan Forensics Ltd (the "Company")

Registered in Scotland No. SC538756

## Companies Acts

### Written Record of Members' Written Resolution

Circulation Date: 7 SEPTEMBER 2017

On the 7 day of SEPTEMBER 2017, the following RESOLUTIONS IN WRITING (such Resolutions to have effect as Ordinary and Special Resolutions, as indicated) were duly passed by the members of the Company entitled to attend and vote at a general meeting of the Company: -

#### ORDINARY RESOLUTION

1. THAT, in accordance with section 551 of the Act, the directors are generally and unconditionally authorised to allot and issue up to 31,578 A shares of £0.0001 each in the share capital of the Company pursuant to the first supplementary investment agreement among the Founders, the Company and others to be entered into on or around the date of this resolution provided that this authority shall, unless renewed, varied or revoked by the Company, expire on 31 May 2018. This authority revokes and replaces all unexercised authorities previously granted to the directors but without prejudice to any allotment of shares already made or offered or agreed to be made pursuant to such authorities.

#### SPECIAL RESOLUTIONS

2. THAT all rights of pre-emption under section 561 of the Act, the Company's Articles of Association or otherwise, be disapplied and waived in respect of the allotment of up to 31,578 A shares of £0.0001 each in the share capital of the Company, as referred to in and permitted by Resolution 1 above.



AUTHORISED SIGNATORY  
FOR AND ON BEHALF OF  
Cyan Forensics Ltd

7 SEPTEMBER 2017

Dated