

Return of Allotment of Shares

Company Name: CYACOMB LIMITED

Company Number: SC538756

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XD0SK660

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 27/09/2023 31/03/2024

Class of Shares: HURDLE 3 Number allotted 43230

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.0001

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 124433

ORDINARY Aggregate nominal value: 12.4433

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, B ORDINARY, HURDLE 1 AND HURDLE 2 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

Class of Shares: B Number allotted 580393

ORDINARY Aggregate nominal value: 58.0393

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE A ORDINARY, ORDINARY 1 AND HURDLE 2 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

Class of Shares: DEFERRED Number allotted 1267

Currency: GBP Aggregate nominal value: 0.1267

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS; THEY HAVE FULL DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, B ORDINARY, HURDLE 1, HURDLE 2 AND HURDLE 3 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

Class of Shares: HURDLE Number allotted 11858

1 Aggregate nominal value: 1.1858

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, A ORDINARY, B ORDINARY AND HURDLE 2 SHARES AND THE HURDLE 1 AMOUNT OF £5,559,387 THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING WINDING UP RIGHTS).

Class of Shares: HURDLE Number allotted 31294

2 Aggregate nominal value: 3.1294

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, A ORDINARY, B ORDINARY AND HURDLE 1 SHARES AND THE HURDLE 2 AMOUNT OF £14,803,609.52 THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING WINDING UP RIGHTS).

Class of Shares: HURDLE Number allotted 43230

3 Aggregate nominal value: 4.323

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, A ORDINARY, B ORDINARY, HURDLE 1, HURDLE 2, PREFERRED ORDINARY AND DEFERRED SHARES AND THE HURDLE 3 AMOUNT OF £15,828,404.92 THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING WINDING UP RIGHTS).

Class of Shares: ORDINARY Number allotted 73306

Currency: GBP Aggregate nominal value: 7.3306

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE A ORDINARY, B ORDINARY, HURDLE 1 AND HURDLE 2 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

Class of Shares: PREFERRED Number allotted 348670

ORDINARY Aggregate nominal value: 34.867

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, A ORDINARY, B ORDINARY, HURDLE 1 AND HURDLE 2 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1214451

Total aggregate nominal value: 121.4451

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.