

## **Return of Allotment of Shares**

Company Name: CYACOMB LIMITED

Company Number: SC538756

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#### XCDB2DO4

# **Shares Allotted (including bonus shares)**

Date or period during which From To

shares are allotted **27/09/2023 27/09/2023** 

Class of Shares: PREFERRED Number allotted 348670

ORDINARY Nominal value of each share 0.0001

Currency: GBP Amount paid: 10.98

Amount unpaid: **0** 

No shares allotted other than for cash

## **Statement of Capital (Share Capital)**

Class of Shares: A Number allotted 124433

ORDINARY Aggregate nominal value: 12.4433

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, B ORDINARY, HURDLE 1 AND HURDLE 2 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

Class of Shares: B Number allotted 580393

ORDINARY Aggregate nominal value: 58.0393

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE A ORDINARY, ORDINARY 1 AND HURDLE 2 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

Class of Shares: HURDLE Number allotted 11858

1 Aggregate nominal value: 1.1858

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, A ORDINARY, B ORDINARY AND HURDLE 2 SHARES AND THE HURDLE 1 AMOUNT OF £5,559,387 THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING WINDING UP RIGHTS).

Class of Shares: HURDLE Number allotted 32561

2 Aggregate nominal value: 3.2561

Currency: GBP

#### Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, A ORDINARY, B ORDINARY AND HURDLE 1 SHARES AND THE HURDLE 2 AMOUNT OF £14,803,609.52 THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING WINDING UP RIGHTS).

Class of Shares: ORDINARY Number allotted 73306

Currency: GBP Aggregate nominal value: 7.3306

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE A ORDINARY, B ORDINARY, HURDLE 1 AND HURDLE 2 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

Class of Shares: PREFERRED Number allotted 348670

**ORDINARY** Aggregate nominal value: 34.867

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. SUBJECT TO THE RIGHTS OF THE ORDINARY, A ORDINARY, B ORDINARY, HURDLE 1 AND HURDLE 2 SHARES THEY HAVE FULL CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS.

# **Statement of Capital (Totals)**

Currency: GBP Total number of shares: 1171221

Total aggregate nominal value: 117.1221

Total aggregate amount unpaid: 0

## **Authorisation**

#### Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.