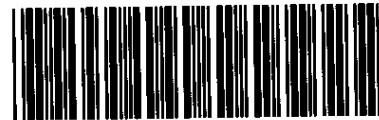


SH01

Return of allotment of shares



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www.gov.uk/companieshouse



S8JIGG77

SCT 03/12/2019 #129
COMPANIES HOUSE

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT**
You cannot use this form to
give notice of shares taken by
you on formation of the company
for an allotment of a new
share by an unlimited company.

TUESDAY

1 Company details

Company number 8 C 5 3 8 7 5 6

Company name in full CYAN FORENSICS LTD

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 21 11 2019
To Date 01 12 2019

● **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

● **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B Ordinary	66,668	0.0001	14.50	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page.
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) including both the nominal value and any share premium
--	--	------------------	--	---

Currency table A

GBP	A Ordinary	124,433	£12.4433	
GBP	B Ordinary	66,668	£6.6668	
GBP	Ordinary	73,056	£7.3056	
Totals		264,157	£26.4157	£0.00

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ②
264,157	£26.4157	£0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary
Prescribed particulars ①	See attached continuation sheet
Class of share	B Ordinary
Prescribed particulars ①	See attached continuation sheet
Class of share	Ordinary
Prescribed particulars ●	See attached continuation sheet

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ●, Secretary, Person authorised ●, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

● Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

● Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Return of allotment of shares

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **MBM COMMERCIAL LLP**

Address **5TH FLOOR**

125 PRINCES STREET

Post town **EDINBURGH**

County/Region

Postcode **E H 2 4 A D**

Country **United Kingdom**

DX **403 ED**

Telephone

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption.</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities ("Net Proceeds") shall be applied (to the extent that the Company is lawfully permitted to do so):</p> <p>(a) first in paying to the holders of the deferred shares, if any, a total of £1.00 for the entire class of such deferred shares (which payment shall be deemed satisfied by payment to any one holder of such deferred shares);</p> <p>(b) second, in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate Issue Price of all the B ordinary shares ("B Shares") in issue at the relevant time plus any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the B Shares (if any) on the B Shares (as the case may be) declared but unpaid down to the date of the return of assets ("B Due Dividend")) to be distributed as to 0.0001% to the holders of the ordinary shares and A ordinary shares ("A Shares") pro-rata according to the number of ordinary shares and A Shares held by them and as to the balance to the holders of the B Shares such that each holder of B Shares receives in respect of each B Share held the issue price of that B Share plus the amount of any B Due Dividend and provided that, where there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of ordinary shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p>	

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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary (cont.)	
Prescribed particulars	<p>(c) third, in paying a sum equal to £Y plus £100 (where Y is an amount equal to any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the A Shares on the A Shares (as the case may be) declared but unpaid down to the date of the return of assets ("A Due Dividend")) to be distributed as to 0.0001% to the holders of the ordinary shares and B Shares pro-rata according to the number of ordinary shares and B Shares held by them and as to the balance to the holders of the A Shares such that each holder of A Shares receives in respect of each A Share held the issue price of that A Share plus the amount of any A Due Dividend and provided that, where there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of the ordinary Shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p> <p>(d) fourth, in paying a sum equal to £Z plus £100 (where Z is an amount equal to any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the ordinary shares (if any) on the Ordinary Shares (as the case may be) declared but unpaid down to the date of the return of assets ("Ordinary Due Dividend")) to be distributed as to 0.0001% to the holders of the A Shares and B Shares pro-rata according to the number of A Shares and B Shares held by them and as to the balance to the holders of the ordinary shares such that each holder of ordinary shares receives in respect of each ordinary share held the issue price of that ordinary share plus the amount of any Ordinary Due Dividend and, provided that if there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of the ordinary Shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p>	

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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption.</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities ("Net Proceeds") shall be applied (to the extent that the Company is lawfully permitted to do so):</p> <p>(a) first in paying to the holders of the deferred shares, if any, a total of £1.00 for the entire class of such deferred shares (which payment shall be deemed satisfied by payment to any one holder of such deferred shares);</p> <p>(b) second, in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate Issue Price of all the B ordinary shares ("B Shares") in issue at the relevant time plus any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the B Shares (if any) on the B Shares (as the case may be) declared but unpaid down to the date of the return of assets ("B Due Dividend")) to be distributed as to 0.0001% to the holders of the ordinary shares and A ordinary shares ("A Shares") pro-rata according to the number of ordinary shares and A Shares held by them and as to the balance to the holders of the B Shares such that each holder of B Shares receives in respect of each B Share held the issue price of that B Share plus the amount of any B Due Dividend and provided that, where there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of ordinary shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p>	

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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary (cont.)	
Prescribed particulars	<p>(c) third, in paying a sum equal to £Y plus £100 (where Y is an amount equal to any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the A Shares on the A Shares (as the case may be) declared but unpaid down to the date of the return of assets ("A Due Dividend")) to be distributed as to 0.0001% to the holders of the ordinary shares and B Shares pro-rata according to the number of ordinary shares and B Shares held by them and as to the balance to the holders of the A Shares such that each holder of A Shares receives in respect of each A Share held the issue price of that A Share plus the amount of any A Due Dividend and provided that, where there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of the ordinary Shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p> <p>(d) fourth, in paying a sum equal to £Z plus £100 (where Z is an amount equal to any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the ordinary shares (if any) on the Ordinary Shares (as the case may be) declared but unpaid down to the date of the return of assets ("Ordinary Due Dividend")) to be distributed as to 0.0001% to the holders of the A Shares and B Shares pro-rata according to the number of A Shares and B Shares held by them and as to the balance to the holders of the ordinary shares such that each holder of ordinary shares receives in respect of each ordinary share held the issue price of that ordinary share plus the amount of any Ordinary Due Dividend and, provided that if there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of the ordinary Shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p>	

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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting and dividend rights; they do not confer any rights of redemption.</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities ("Net Proceeds") shall be applied (to the extent that the Company is lawfully permitted to do so):</p> <p>(a) first in paying to the holders of the deferred shares, if any, a total of £1.00 for the entire class of such deferred shares (which payment shall be deemed satisfied by payment to any one holder of such deferred shares);</p> <p>(b) second, in paying a sum equal to EX plus £100 (where X is an amount equal to the aggregate Issue Price of all the B ordinary shares ("B Shares") in issue at the relevant time plus any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the B Shares (if any) on the B Shares (as the case may be) declared but unpaid down to the date of the return of assets ("B Due Dividend")) to be distributed as to 0.0001% to the holders of the ordinary shares and A ordinary shares ("A Shares") pro-rata according to the number of ordinary shares and A Shares held by them and as to the balance to the holders of the B Shares such that each holder of B Shares receives in respect of each B Share held the issue price of that B Share plus the amount of any B Due Dividend and provided that, where there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of ordinary shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p>	

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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary (cont.)	
Prescribed particulars	<p>(c) third, in paying a sum equal to £Y plus £100 (where Y is an amount equal to any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the A Shares on the A Shares (as the case may be) declared but unpaid down to the date of the return of assets ("A Due Dividend")) to be distributed as to 0.0001% to the holders of the ordinary shares and B Shares pro-rata according to the number of ordinary shares and B Shares held by them and as to the balance to the holders of the A Shares such that each holder of A Shares receives in respect of each A Share held the issue price of that A Share plus the amount of any A Due Dividend and provided that, where there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of the ordinary Shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p> <p>(d) fourth, in paying a sum equal to £Z plus £100 (where Z is an amount equal to any arrears of any dividend or other sums (including any interest payable on such dividend) payable in respect of the ordinary shares (if any) on the Ordinary Shares (as the case may be) declared but unpaid down to the date of the return of assets ("Ordinary Due Dividend")) to be distributed as to 0.0001% to the holders of the A Shares and B Shares pro-rata according to the number of A Shares and B Shares held by them and as to the balance to the holders of the ordinary shares such that each holder of ordinary shares receives in respect of each ordinary share held the issue price of that ordinary share plus the amount of any Ordinary Due Dividend and, provided that if there are insufficient Net Proceeds to pay the amounts under this paragraph, the Net Proceeds shall be distributed amongst the holders of the ordinary Shares, B Shares and A Shares pro rata to the amount they would otherwise have received hereunder;</p>	