

Company Number: SC522712

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
STATEMENT OF COMPLIANCE RELATING TO THE REDUCTION OF CAPITAL
OF
MEPL (NO 1) LIMITED (the "Company")

I, the director named below (being the sole director of the Company as at the date of this statement), make the following statement pursuant to section 644(5) Companies Act 2006 ("CA 2006").

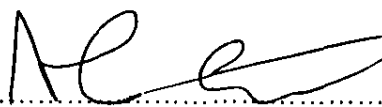
As set out in the written resolution circulated to members of the Company of even date herewith, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The sole director signed the requisite solvency statement under section 643 of the CA 2006 ("**Solvency Statement**") earlier today and the resolution approving the reduction of capital ("**Resolution**") was then passed as a written special resolution of even date herewith.

I confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
2. a copy of the Solvency Statement was provided to members of the Company in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member of the Company at or before the time at which the proposed Resolution was sent or submitted to him.

Signed by:

ALEXANDER GRAHAM GRANT:
SOLE DIRECTOR



Date of signature:

29 FEBRUARY 2016

TUESDAY



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 SPE 22/03/2016 #224
 COMPANIES HOUSE