

SH05

Notice of cancellation of treasury shares



Companies House

✓ **What this form is for**
You may use this form to give notice
of a cancellation of treasury shares.

✗ **What this form is NOT for**
You cannot use this form to
notice of a sale or transfer of
treasury shares. To do this, p
use form SH04.

TUESDAY



S723P8MR
SCT 20/03/2018 #159
COMPANIES HOUSE

1 Company details

Company number S C 4 8 6 0 0 6

Company name in full SEANAMIC GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Treasury shares cancelled

Class of shares (E.g. Ordinary/Preference etc.)	Number of shares cancelled	Nominal value of each share	Date(s) shares were cancelled
A ORDINARY	223,002	£0.01	20 / 11 / 2017
B ORDINARY	1,953	£0.01	20 / 11 / 2017
D PREFERRED	16,181	£1.00	20 / 11 / 2017
F PREFERRED	117,581	£1.00	20 / 11 / 2017
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Statement of capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	PLEASE SEE CONTINUATION			
	PAGE			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 3**.

Class of share

PLEASE SEE CONTINUATION PAGE

Prescribed particulars

①

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **AISLING KNAPTON**

Company name **BLACKWOOD PARTNERS LLP**

Address **BLACKWOOD HOUSE**

UNION GROVE LANE

Post town **ABERDEEN**

County/Region

Postcode **A B 1 0 6 X U**

Country **SCOTLAND, UK**

DX

Telephone **01224 446 242**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have correctly completed section 2.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

06/16 Version 6.0

SH05 - continuation page

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4 Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	PLEASE SEE ATTACHED CONTINUATION PAGE.
Prescribed particulars 1	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

Class of Share:	A ORDINARY
Prescribed Particular:	THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. IN A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE A ORDINARY SHARES RANK BEHIND THE G PREFERRED SHARES, E PREFERRED SHARES, D PREFERRED SHARES, F PREFERRED SHARES AND C ORDINARY SHARES IN ORDER OF PRIORITY. AFTER THE ISSUE PRICE OF EACH OF THE G PREFERRED SHARES, E PREFERRED SHARES, D PREFERRED SHARES, F PREFERRED SHARES AND C ORDINARY SHARES HAS BEEN RETURNED TO THE HOLDERS THEREOF, THE HOLDERS OF THE ORDINARY SHARES SHALL RECEIVE THE BALANCE OF ANY SURPLUS ASSETS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS.
Class of Share:	B ORDINARY
Prescribed Particular:	THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) THE B ORDINARY SHARES RANK BEHIND THE G PREFERRED SHARES, E PREFERRED SHARES, D PREFERRED SHARES, F PREFERRED SHARES AND C ORDINARY SHARES IN ORDER OF PRIORITY. AFTER THE ISSUE PRICE OF EACH OF THE G PREFERRED SHARES, E PREFERRED SHARES, D PREFERRED SHARES, F PREFERRED SHARES AND C ORDINARY SHARES HAS BEEN RETURNED TO THE HOLDERS THEREOF, THE HOLDERS OF THE ORDINARY SHARES SHALL RECEIVE THE BALANCE OF ANY SURPLUS ASSETS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS.
Class of Share:	C ORDINARY
Prescribed Particular:	THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. IN A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE C ORDINARY SHARES RANK BEHIND THE E PREFERRED SHARES, D PREFERRED SHARES, F PREFERRED SHARES AND HAVE PRIORITY OVER THE A ORDINARY SHARES AND B ORDINARY SHARES, AND THE HOLDERS THEREOF ARE ENTITLED TO RECEIVE THE ISSUE PRICE OF EACH C ORDINARY SHARE HELD OR, WHERE THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE C ORDINARY SHARES PRO RATA TO THEIR SHAREHOLDINGS. AFTER THE ISSUE PRICE OF EACH OF THE E PREFERRED SHARES, D PREFERRED SHARES, F PREFERRED SHARES AND C ORDINARY SHARES HAS BEEN RETURNED TO THE HOLDERS THEREOF, THE HOLDERS OF THE

	ORDINARY SHARES SHALL RECEIVE THE BALANCE OF ANY SURPLUS ASSETS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS.
Class of Share:	C1 ORDINARY
Prescribed Particular:	THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) THE C1 ORDINARY SHARES RANK BEHIND THE G PREFERRED SHARES, E PREFERRED SHARES, D PREFERRED SHARES, F PREFERRED SHARES AND C ORDINARY SHARES IN ORDER OF PRIORITY. AFTER THE ISSUE PRICE OF EACH OF THE G PREFERRED SHARES, E PREFERRED SHARES, D PREFERRED SHARES, F PREFERRED SHARES AND C ORDINARY SHARES HAS BEEN RETURNED TO THE HOLDERS THEREOF, THE HOLDERS OF THE ORDINARY SHARES SHALL RECEIVE THE BALANCE OF ANY SURPLUS ASSETS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS.
Class of Share:	D PREFERRED
Prescribed Particular:	THE SHARES DO NOT CARRY ANY VOTING OR DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) THE D PREFERRED SHARES RANK BEHIND THE G PREFERRED SHARES AND E PREFERRED SHARES ONLY AND THE HOLDERS THEREOF ARE ENTITLED TO RECEIVE THE ISSUE PRICE OF EACH D PREFERRED SHARE HELD OR, WHERE THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE D PREFERRED SHARES PRO RATA TO THEIR SHAREHOLDINGS.
Class of Share:	E PREFERRED
Prescribed Particular:	THE SHARES DO NOT CARRY ANY VOTING OR DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) THE E PREFERRED SHARES RANK BEHIND THE G PREFERRED SHARES ONLY AND THE HOLDERS THEREOF ARE ENTITLED TO RECEIVE THE ISSUE PRICE OF EACH E PREFERRED SHARE HELD OR, WHERE THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE E PREFERRED SHARES PRO RATA TO THEIR SHAREHOLDINGS.

Class of Share:	F PREFERRED
Prescribed Particular:	THE SHARES DO NOT CARRY ANY VOTING OR DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) THE F PREFERRED SHARES RANK BEHIND THE G PREFERRED SHARES, E PREFERRED SHARES AND THE D PREFERRED SHARES AND THE HOLDERS THEREOF ARE ENTITLED TO RECEIVE THE ISSUE PRICE OF EACH F PREFERRED SHARE HELD OR, WHERE THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE F PREFERRED SHARES PRO RATA TO THEIR SHAREHOLDINGS.
Class of Share:	G PREFERRED
Prescribed Particular:	THE SHARES DO NOT CARRY ANY VOTING OR DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) THE G PREFERRED SHARES HAVE FIRST PRIORITY AND THE HOLDERS THEREOF ARE ENTITLED TO RECEIVE THE ISSUE PRICE OF EACH G PREFERRED SHARE HELD MULTIPLIED BY 4.5 OR, WHERE THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE G PREFERRED SHARES PRO RATA TO THEIR SHAREHOLDINGS.