

**Return of Allotment of Shares**Company Name: **Raptor Oil Ltd**Company Number: **SC407780**Received for filing in Electronic Format on the: **29/10/2020**

X9GP6KSZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/10/2020	16/10/2020

Class of Shares:	SENIOR	Number allotted	152721
	PREFERRED	Nominal value of each share	0.00001
	SHARES	Amount paid:	0
Currency:	GBP	Amount unpaid:	0

Non-cash consideration

CONSIDERATION IS £458,163 OF OUTSTANDING LOAN / INTEREST OWED BY RAPTOR TO CONOCO BEING CONVERTED INTO THE SHARES.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	999000
Currency:	GBP	Aggregate nominal value:	9.99

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	1199799
Currency:	GBP	Aggregate nominal value:	11.99799

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SENIOR	Number allotted	925026
	PREFERRED	Aggregate nominal value:	9.25026
	SHARES		
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3123825
		Total aggregate nominal value:	31.23825
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.