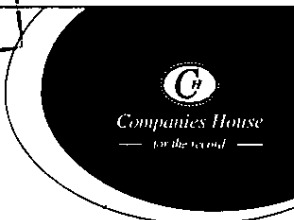


# MG01s

## Particulars of a charge created by a company registered in Scotland

COMPANIES HOUSE  
FEE PAID  
EDINBURGH



A fee is payable with this form.

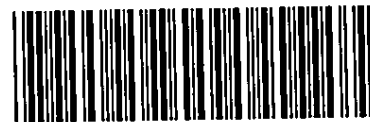
We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

☒ **What this form is for**  
You may use this form to register  
particulars of a charge created by a  
Scottish company.

☐ **What this form is NOT for**  
You cannot use this form to register  
particulars of a mortgage created by a company  
created by a company in England, Wales or Northern Ireland.  
If you are creating a charge in this jurisdiction, please use form M01.

FRIDAY



SCT 10/06/2011 627  
COMPANIES HOUSE

<b>1 Company details</b>		<div>For official use</div> <div>3</div> <div>→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *</div>
Company number	S C 3 6 4 2 4 9	
Company name in full	Rousay, Egilsay and Wyre Islands Renewable Energy Development Limited (the "Company")	
<b>2 Date of creation of charge</b>		
Date of creation	d 2 4 m 0 5 y 2 0 y 1 1	
<b>3 Description</b>		
Please give a description of the instrument (if any) creating or evidencing the charge e.g. 'Standard security', 'Floating charge' etc.		
Description	Standard security (the "Charge")	
<b>4 Amount secured</b>		
Please give us details of the amount secured by the charge.		
Amount secured	See continuation page "Amount secured"	
		<b>Continuation page</b> Please use a continuation page if you need to enter more details.

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**Mortgagee(s) or person(s) entitled to the charge**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name The Co-Operative Bank plc (the "Bank")

Address PO Box 101, 1 Balloon Street, Manchester,  
(Registered Number 00990937)

Postcode M 6 0 4 E P

Name

Address

Postcode

**Continuation page**

Please use a continuation page if you need to enter more details.

6

**Short particulars of all the property charged**

Please give the short particulars of the property charged.

Short particulars See continuation page "Short particulars of all the property charged"

**Continuation page**

Please use a continuation page if you need to enter more details.

# MG01s

Particulars of a charge created by a company registered in Scotland

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**Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①**

N/A

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

**Continuation page**

Please use a continuation page if you need to enter more details.

MG01s

Particulars of a charge created by a company registered in Scotland

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**Particulars as to commission, allowance or discount (if any)**

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

N/A

9

**Delivery of instrument**

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10

**Signature<sup>o</sup>**

Please sign the form here.

Signature

Signature

X *James Stephen for Bodies. LLP* X

**<sup>o</sup>Signature**

This form must be signed by a person with an interest in the registration of the charge.

# MG01s

Particulars of a charge created by a company registered in Scotland



## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name CJC.SZG.COO47.163

Company name Brodies LLP

Address 15 Atholl Crescent

Post town Edinburgh

County/Region

Postcode E H 3 8 H A

Country

DX DX ED10

Telephone 0131 338 3777



## Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



## Important information

Please note that all information on this form will appear on the public record.



## How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## MG01s - continuation page

Particulars of a charge created by a company registered in Scotland

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### Amount secured

Please give us details of the amount secured by the charge.

Amount secured

The aggregate of all moneys and liabilities, whether of principal, interest, charges, commissions, costs (on a full indemnity basis) or otherwise in whatever currency which at the date of the Charge or at any time thereafter be due owing or incurred by the Company to the Bank in any manner whatsoever (including without prejudice to the generality of the foregoing under the terms of the Finance Documents) and whether actual or contingent and whether alone or jointly with others, as principal, cautioner, guarantor, surety or otherwise, and in whatever name or style; all costs, charges and expenses of any kind whatsoever including legal and other professional costs and charges incurred by the Bank from time to time in taking any steps whether by way of legal proceedings or otherwise to enforce any of the provisions of the Charge such costs, charges and expenses to be payable in all cases on a full indemnity basis and so that any taxation of the Bank's legal costs, charges and expenses shall be on a solicitor and own client basis (the "Secured Liabilities").

Capitalised terms appearing in this Form MG01s and the continuation pages and not otherwise defined shall have the meanings ascribed thereto on the continuation page entitled "Short particulars of all the property charged" under the heading "Defined Terms".

# MG01s - continuation page

Particulars of a charge created by a company registered in Scotland

6	Short particulars of all the property charged
	Please give the short particulars of the property charged.
Short particulars	<p>ALL AND WHOLE the tenant's interest in the lease granted by Rousay, Egilsay and Wyre Development Trust in favour of the Company dated on or around the date of the Charge (the "Lease") of ALL and WHOLE those areas of ground at Windbreck in the Island of Rousay and County of Orkney extending to 0.316 hectares and being the subjects shown (i) coloured pink on the plan marked "Plan 1" annexed and signed as relative to the Lease and on the plan marked "Plan 1" annexed and signed as relative to the Charge; and (ii) coloured blue on the plan marked "Plan 2" annexed and signed as relative to the Lease and on the plan marked "Plan 2" annexed and signed as relative to the Charge, and which subjects form part and portion of ALL and WHOLE the house and land known as Windbreck, lying in the Parish of Rousay and Egilsay and County of Orkney, registered in the Land Register of Scotland under Title Number OAZ8128; TOGETHER WITH (One) the whole mines, metals and minerals thereof so far as the Company has right thereto; (Two) the Company's whole right, title and interest in and to the wind turbines and buildings and the whole other erections, equipment and apparatus in connection therewith from time to time on, in or under or connected with the said subjects or the interest secured by the Charge; (Three) the parts, privileges and pertinents thereof; (Four) the Company's whole right, title and interest in and to the whole heritable fittings and fixtures therein and thereon; (Five) the whole rights of access and any other rights, whether mutual or exclusive effeiring to the whole interest secured by the Charge; (Six) the whole heritable goodwill attaching to the whole interest secured by the Charge; and (Seven) the Company's whole right, title and interest present and future in and to the whole interest secured by the Charge (together the "Security Subjects").</p> <p>NOTE</p> <p>Any sale, lease, transfer, conveyance, assignation, licence, sub-lease, sub-licence or the grant of any option or agreement to grant an option or any other disposal whether voluntary or involuntary of the Security Subjects or any part thereof or of any interest therein under burden of the Charge, or the grant of any standard security or floating charge affecting the Security Subjects or any part thereof or any interest therein during the continuance of the Charge is prohibited, except with the prior written consent of the Lender or save insofar as permitted in terms of the Finance Documents and then only as provided therein, and any breach of the prohibition shall constitute an event of default in terms of Standard Condition 9 specified in Schedule Three to the Conveyancing and Feudal Reform (Scotland) Act 1970 as amended from time to time.</p> <p>DEFINED TERMS</p> <p>"Facilities Agreement" means the facilities agreement containing term and revolving credit facilities entered into between the Company and the Bank and executed by the Company on 21 April 2011;</p> <p>"Finance Document" means the Facilities Agreement, the Security Documents, the Hedging Documents, the Supplier Guarantee, the Supplier Guarantee Counter Indemnity, the Subordination Deed and any other document designated as such by the Lender and the Company (each as defined in the Facilities Agreement where not defined herein).</p>



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

COMPANY NO. 364249

CHARGE NO. 3

I HEREBY CERTIFY THAT A CHARGE CREATED BY  
ROUSAY, EGILSAY AND WYRE ISLANDS RENEWABLE ENERGY  
DEVELOPMENT LIMITED

ON 24 MAY 2011

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF CO-OPERATIVE BANK PLC

WAS DELIVERED PURSUANT TO SECTION 878 OF THE  
COMPANIES ACT 2006 ON 10 JUNE 2011

GIVEN AT COMPANIES HOUSE, EDINBURGH 14 JUNE 2011



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES