

**STATEMENT TO THE DIRECTORS OF SEAROUTE GROUP LIMITED, SEAROUTE
INTERNATIONAL LIMITED, SEAROUTE PORT SERVICES (ABERDEEN) LIMITED AND
SEAROUTE SUPPORT SERVICES LIMITED ON CEASING TO HOLD OFFICE AS AUDITOR**

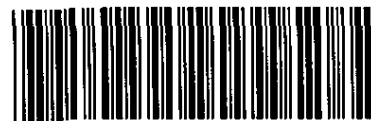
SC 358091

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances in connection with our ceasing to hold office that need to be brought to the attention of members or creditors of the group companies.

Andrew Steel FCCA
(Senior Statutory Auditor)
for and on behalf of
William Duncan & Co
Statutory Auditor

21 August 2014

MONDAY



S4B2H8K3

SCT

06/07/2015

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COMPANIES HOUSE