UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD 10 FEBRUARY 2009 TO 28 FEBRUARY 2010

FOR

BAINERGY LTD

SCT

29/10/2010 COMPANIES HOUSE

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CONTENTS OF THE FINANCIAL STATEMENTS FOR THE PERIOD 10 FEBRUARY 2009 TO 28 FEBRUARY 2010

| | Page |
|-----------------------------------|------|
| Company Information | 1 |
| Balance Sheet | 2 |
| Notes to the Financial Statements | 2 |

COMPANY INFORMATION FOR THE PERIOD 10 FEBRUARY 2009 TO 28 FEBRUARY 2010

DIRECTORS:

C J Bain

Mrs J Bain

SECRETARY:

Mrs J Bain

REGISTERED OFFICE:

Tarradale

Happy Hillock

Rathen

Fraserburgh Aberdeenshire

AB43 8UL

REGISTERED NUMBER:

SC354790 (Scotland)

BALANCE SHEET 28 FEBRUARY 2010

| | | £ |
|--|---------------|-----|
| CURRENT ASSETS Debtors | | 100 |
| TOTAL ASSETS LESS CURREN | T LIABILITIES | 100 |
| CAPITAL AND RESERVES Called up share capital | 2 | 100 |
| SHAREHOLDERS' FUNDS | | 100 |

The company is entitled to exemption from audit under Section 480 of the Companies Act 2006 for the period ended 28 February 2010.

The members have not required the company to obtain an audit of its financial statements for the period ended 28 February 2010 in accordance with Section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

These financial statements have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small companies.

| The financial statements were approved by the Board of Directors on its behalf by: | 22/10/10 and were signed or |
|--|-----------------------------|
|--|-----------------------------|

C J Bain - Director

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD 10 FEBRUARY 2009 TO 28 FEBRUARY 2010

1. ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008).

The company was dormant throughout the period ended 28 February 2010.

2. CALLED UP SHARE CAPITAL

Allotted and issued:

Number: Class: Nominal

value:

£

100 Share capital 1 £1 100

100 Ordinary shares of £1 each were allotted at par during the period.