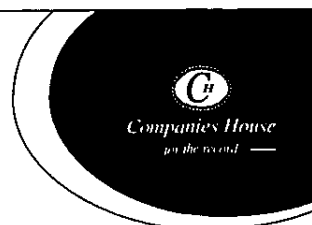


MG01s

Particulars of a charge created by a company registered in Scotland



A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

✓ **What this form is for**
You may use this form to register particulars of a charge created by a Scottish company.

X What this form is NOT for
You cannot use this form to register the particulars of a mortgage or charge created by a company in England and Wales or Northern Ireland. If this is the case, please use form MG01.

TUESDAY



\$125SMWE

SCT

07/02/2012

#6

COMPANIES HOUSE

<div> <div>1</div> <div>Company details</div> <div> <div> <div></div> <div></div> <div></div> <div>3</div> </div> <div>For official use</div> </div> </div>	
Company number	<div> <div>S</div> <div>C</div> <div>3</div> <div>4</div> <div>0</div> <div>4</div> <div>8</div> <div>4</div> </div>
Company name in full	<div>CYBERHAWK INNOVATIONS LIMITED</div>
<div> <div>→ Filling in this form</div> <div>Please complete in typescript or in bold black capitals.</div> <div>All fields are mandatory unless specified or indicated by *</div> </div>	
<div> <div>2</div> <div>Date of creation of charge</div> </div>	
Date of creation	<div> <div> <div>d</div> <div>2</div> </div> <div> <div>d</div> <div>5</div> </div> <div> <div>m</div> <div>0</div> </div> <div> <div>m</div> <div>1</div> </div> <div> <div>y</div> <div>2</div> </div> <div> <div>y</div> <div>0</div> </div> <div> <div>y</div> <div>1</div> </div> <div> <div>y</div> <div>2</div> </div> </div>
<div> <div>3</div> <div>Description</div> </div>	
<div>Please give a description of the instrument (if any) creating or evidencing the charge e.g. 'Standard security', 'Floating charge' etc.</div>	
Description	<div>BOND AND FLOATING CHARGE</div>
<div> <div>4</div> <div>Amount secured</div> </div>	
<div>Please give us details of the amount secured by the charge.</div>	
Amount secured	<div>ALL OR ANY MONIES AND LIABILITIES WHICH SHALL FROM TIME TO TIME (AND WHETHER ON OR AT ANY TIME AFTER DEMAND) BE DUE, OWING OR INCURRED UNDER THE LOAN AGREEMENT BETWEEN THE COMPANY AND SCOTTISH ENTERPRISE (THE "LENDER") DATED 23 AND 25 JANUARY 2012 (THE "LOAN AGREEMENT") BY THE COMPANY TO THE LENDER</div>
<div> <div>Continuation page</div> <div>Please use a continuation page if you need to enter more details.</div> </div>	

MG01s

Particulars of a charge created by a company registered in Scotland

5**Mortgagee(s) or person(s) entitled to the charge**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name

SCOTTISH ENTERPRISE

Address

ATRIUM COURT, 50 WATERLOO STREET

GLASGOW

Postcode

G 2 6 H Q

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6**Short particulars of all the property charged**

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

THE WHOLE OF THE PROPERTY (INCLUDING UNCALLED CAPITAL) WHICH IS OR MAY BE FROM TIME TO TIME WHILE THIS CHARGE IS IN FORCE COMPRISED IN THE PROPERTY AND UNDERTAKING OF THE COMPANY

MG01s

Particulars of a charge created by a company registered in Scotland

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Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ●

EXCEPT WITH THE PRIOR WRITTEN CONSENT OF THE LENDER, THE COMPANY SHALL NOT CREATE, INCUR, ASSUME OR PERMIT TO SUBSIST AND SECURITY ON ALL OR ANY PART OF THE CHARGED ASSETS EXCEPT FOR:

(I) ANY NETTING OR SET-OFF ARRANGEMENT ENTERED INTO BY THE BORROWER IN THE ORDINARY COURSE OF ITS BANKING ARRANGEMENTS FOR THE PURPOSE OF NETTING DEBIT AND CREDIT BALANCES;

(II) ANY LIEN ARISING BY OPERATION OF LAW AND IN THE ORDINARY COURSE OF TRADING NOT MORE THAN 30 DAYS OVERDUE;

(III) ANY SECURITY ENTERED INTO PURSUANT TO THE LOAN AGREEMENT.

● In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

Continuation page

Please use a continuation page if you need to enter more details.

MG01s

Particulars of a charge created by a company registered in Scotland

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

NONE

9

Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.


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Signature[Ⓢ]

Please sign the form here.

Signature

Signature

X  for Stephen Middleton LLP X

Ⓢ Signature

This form must be signed by a person with an interest in the registration of the charge.

MG01s

Particulars of a charge created by a company registered in Scotland



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name IAN MITCHELL

Company name SHEPHERD AND WEDDERBURN

LLP

Address 191 WEST GEORGE STREET

Post town GLASGOW

County/Region

Postcode

G

2

2

L

B

Country

DX

Telephone 0141 566 8500



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 340484

CHARGE NO. 3

I HEREBY CERTIFY THAT A CHARGE CREATED BY
CYBERHAWK INNOVATIONS LIMITED

ON 25 JANUARY 2012

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF SCOTTISH ENTERPRISE

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 7 FEBRUARY 2012

GIVEN AT COMPANIES HOUSE, EDINBURGH 7 FEBRUARY 2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES