

**Return of Allotment of Shares**Company Name: **BANK OF SCOTLAND PLC**Company Number: **SC327000**Received for filing in Electronic Format on the: **07/10/2020**

X9F58KIH

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>07/10/2020</b>	<b>07/10/2020</b>

**Class of Shares:** **ORDINARY  
SHARES**

Number allotted	<b>1</b>
Nominal value of each share	<b>0.25</b>
Amount paid:	<b>0.25</b>
Amount unpaid:	<b>0</b>

Currency: **GBP**

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>23388340553</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>5847085138.25</b>

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES THE RIGHT TO ONE VOTE ON A POLL. (B) ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDINGLY TO THE AMOUNTS PAID UP ON THE SHARES SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARES. (C) ON A WINDING-UP, THE ASSETS OF THE COMPANY LEFT AFTER PAYING ITS LIABILITIES WILL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS IN PROPORTION TO THE AMOUNTS PAID UP ON THE SHARES. NO OTHER RIGHTS EXCEPT AS PROVIDED BY LAW. (D) THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>400</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>100</b>

Currency: **GBP**

Prescribed particulars

**(A) NO EXPRESS RIGHTS OTHER THAN THOSE PROVIDED FOR BY GENERAL LAW AND IN THE COMPANY'S ARTICLES FROM TIME TO TIME (NO SUCH RIGHTS CURRENTLY). (B) HOLDERS SHALL BE ENTITLED (IN PRIORITY TO ANY PAYMENT OF DIVIDEND ON THE ORDINARY SHARES) TO A FIXED RATE NON-CUMULATIVE PREFERENTIAL DIVIDEND AT A RATE OF 6 PER CENT. PER ANNUM TO BE PAID, IF AND INsofar AS THERE ARE PROFITS OF THE COMPANY AVAILABLE FOR SUCH PAYMENT, IN EQUAL INSTALMENTS ON 1 MARCH, 1 JUNE, 1 SEPTEMBER AND 1 DECEMBER, OR IF SUCH DAY IS NOT A BUSINESS DAY THE FIRST AVAILABLE BUSINESS DAY THEREAFTER, SUCH A DAY BEING ONE WHERE THE BANKS OF LONDON ARE OPEN FOR BUSINESS. NO PREFERENCE DIVIDEND SHALL BE PAYABLE ON SUCH DATE IF THE DIRECTORS HAVE DETERMINED THAT PRUDENT CAPITAL RATIOS WOULD NOT BE MAINTAINED IF PAYMENT OF THE DIVIDEND WERE MADE. (C) ON RETURN OF ASSETS ON WINDING UP, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED FIRST IN REPAYING THE HOLDER OF THE PREFERENCE SHARES AND ANY OTHER PREFERENCE SHARES FROM TIME TO TIME ISSUED BY THE COMPANY RANKING EQUALLY THEREWITH IN THE AMOUNTS PAID UP (OR CREDITED AS PAID UP) ON SUCH SHARE PLUS ANY ACCRUED BUT UNPAID**

**DIVIDENDS THEREON (OR AS OTHERWISE PROVIDED IN THE TERMS OF SUCH SHARES). (D)  
THE PREFERENCE SHARES SHALL BE REDEEMABLE AT THE OPTION OF THE COMPANY  
AT SUCH TIME AND DATE AS THE DIRECTORS MAY DETERMINE.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>23388340953</b>
		Total aggregate nominal value:	<b>5847085238.25</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.