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Our Ref: CJS/CB

19 August 2016

The Company Secretary North Sea Energy Inc. Suite 710 36 Toronto Street Toronto Ontario M5C 2C5 Grant Thornton UK LLP Grant Thornton House Melton Street London NW1 2EP

T +44 (0)20 7383 5100 F +44 (0)20 7383 4715 DX 2100 EUSTON www.orant-thornton.co.ut

Dear Sir

We hereby give notice of our resignation in accordance with section 516 of the Companies Act 2006 as auditors of North Sea Energy (UK) Limited (company number: SC325585) with effect from 22 August 2016.

There are no circumstances connected with our ceasing to hold office which we consider should be brought to the attention of the members or creditors of the company.

You are required to send a copy of this notice to the Registrar of Companies within fourteen days.

As we ceased to hold office before the end of our term of office, you also are required to inform the Institute of Chartered Accountants in England & Wales that we have ceased to hold office and send a copy of the statement of reasons to the Institute.

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Yours faithfully

Grant Thornton UK LLP

COMPANIES HOUSE

CT 26/08/2016

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