

The Insolvency Act 1986

R2.25**Statement of administrator's proposals**

Pursuant to paragraph 49 of Schedule B1 to the Insolvency Act 1986
and Rule 2.25 of the Insolvency (Scotland) Rules 1986

Name of Company

ABM (Scotland) Limited

Company number

SC324712

(a) Insert full
name(s) and
address(es) of
administrator(s)

I/We (a)
John Charles Reid
Deloitte LLP
Lomond House
9 George Square
Glasgow
G2 1QQ

William Kenneth Dawson
Deloitte LLP
Lomond House
9 George Square
Glasgow
G2 1QQ

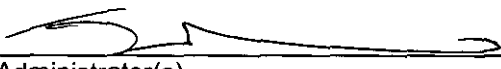
attach a copy of my/our proposals in respect of the administration of the above company.

A copy of these proposals was sent to all known creditors on

(b) Insert date

(b) 22 January 2009

Signed


Joint / Administrator(s)

Dated

22/1/09**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record

John Charles Reid
Deloitte LLP
Lomond House
9 George Square
Glasgow
G2 1QQ

DX Number DX: GW 223

Tel: 0141 204 2800
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at:-

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh / LP4 Edinburgh-2**

SATURDAY



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24/01/2009

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COMPANIES HOUSE

TO ALL CREDITORS OF SCOBIE & MCINTOSH (CATERING EQUIPMENT) LIMITED (IN ADMINISTRATION) AND ABM (SCOTLAND) LIMITED (IN ADMINISTRATION)

22 January 2009

Our Ref: JCR/SJC/EXC/SXO

Dear Sirs

Scobie & McIntosh (Catering Equipment) Limited (in Administration)
ABM (Scotland) Limited (both in Administration) ("the Companies")

Further to previous correspondence, I now write enclosing the attached Administrators' proposals, under schedule B1, paragraphs 49 to 52 of the Insolvency Act 1986 (as amended).

The following documents are enclosed:

- **Statement of Administrators' Proposals** which includes the additional information, prescribed by the Insolvency (Scotland) Rules 1986 (as amended); and
- **The Statement of Affairs for the Companies** including the names, addresses and details of the debts owed to creditors.

As outlined in Sections 4.5 and 5.3 of the enclosed Report and Proposals, the Administrators do not expect that any funds will be available to the unsecured creditors.

Accordingly, pursuant to Paragraph 52 of Schedule B1 of the Insolvency Act 1986 (as amended), the Administrators have not called a meeting of creditors of the Company.

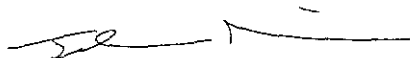
Creditors, either individually or jointly, representing 10% of the total unsecured claims in the Administration have the power to request that the Administrators hold a meeting of creditors.

In the absence of such a valid request, pursuant to Rule 2.25 of the Insolvency (Scotland) Rules 1986 (as amended), the Administrators' proposals will be deemed to have been accepted by the unsecured creditors after the expiry of 12 days from the receipt of the Administrators' report and proposals by the creditors.

Yours faithfully

For and on behalf of

Scobie & McIntosh (Catering Equipment) Limited (in Administration)
ABM (Scotland) Limited (In Administration)



John C. Reid
Joint Administrator

Encs

THE AFFAIRS, BUSINESS AND PROPERTY OF THE COMPANIES ARE CURRENTLY MANAGED BY JOHN REID AND WILLIAM DAWSON AS JOINT ADMINISTRATORS. THE ADMINISTRATORS ACT AS AGENT OF THE COMPANIES AND WITHOUT PERSONAL LIABILITY.

Important notice: Partners, Associate Partners and Directors acting as receivers and administrators contract without personal liability. Unless otherwise shown, all appointments (including Partners, Associate Partners and Directors) are authorised by The Institute of Chartered Accountants in England and Wales.

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**SCOBIE & McINTOSH (CATERING EQUIPMENT) LIMITED
ABM (SCOTLAND) LIMITED
(BOTH IN ADMINISTRATION)**

**INFORMATION TO BE ANNEXED TO THE ADMINISTRATORS' PROPOSALS AS
REQUIRED UNDER RULE 2.25 OF THE INSOLVENCY (SCOTLAND) RULES 1986
(AS AMENDED)**

- | | | |
|----|-----------------|-----------------|
| 1. | John Reid | William Dawson |
| | Deloitte LLP | Deloitte LLP |
| | Lomond House | Lomond House |
| | 9 George Square | 9 George Square |
| | Glasgow | Glasgow |
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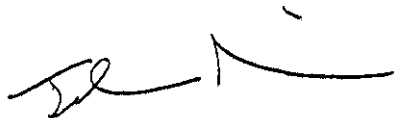
were appointed Joint Administrators of Scobie & McIntosh (Catering Equipment) Limited on 11 December 2008 and ABM (Scotland) Limited on 19 December 2008, following an appointment by the Directors of the Companies.

2. The Directors of the Companies are named in the attached report.
3. The circumstances giving rise to the application for the Administrations and background of the Companies is set out in the attached report.
4. Details of the manner in which the Companies' affairs have been managed since the appointment of Administrators are set out in the Administrators' report.
5. If the proposals are approved, the Administrators will seek a discharge of the order once all assets have been realised and petition for discharge upon successful completion of the defined objectives of the Administrations.
6. For the following reasons it is considered that the EC Regulation will apply:

These proceedings will be main proceedings as defined in Article 3 of the Regulation: "Administration" is listed in Annex A of the EC Regulation, being "insolvency proceedings" as referred to in Article 1 of the EC Regulation. The centre of main interests is within this jurisdiction, and there are no other insolvency proceedings in any other jurisdiction.

10. if the Administrators believe it to be appropriate for the Companies to exit the Administrations by way of dissolving it under Paragraph 84 of Schedule B1 of the Insolvency Act 1986 (as amended).
11. that the Administrators be discharged from liability under the Administrations by way of Paragraph 99 of Schedule B1 of the Insolvency Act 1986 (as amended), immediately upon the Administrators' filing their final report to creditors; and
12. on completion of the realisation of assets and distribution of funds to creditors, and as quickly and as efficiently as is reasonably practicable, the Administrators implement the most cost effective steps to formally conclude the Administrations.

NB. Under Paragraph 83(7) of Schedule B1 of the Insolvency Act 1986 (as amended) and the Insolvency (Scotland) Rules 1986 (as amended), creditors may nominate different liquidators, but in the absence of such nomination the above named would become the liquidators.



John Charles Reid and William Kenneth Dawson
Joint Administrators of Scobie & McIntosh (Catering Equipment) Limited and
ABM (Scotland) Limited
Dated: 22 January 2009

8. ADMINISTRATORS' PROPOSALS

STATEMENT OF PROPOSALS PURSUANT TO PARAGRAPH 49 OF SCHEDULE B1 OF THE INSOLVENCY ACT 1986 (AS AMENDED)

SCOBIE & McINTOSH (CATERING EQUIPMENT) LIMITED ABM (SCOTLAND) LIMITED (BOTH IN ADMINISTRATION) ("THE COMPANIES")

In accordance with Paragraph 49 of Schedule B1 of the Insolvency Act 1986 (as amended), John Charles Reid and William Kenneth Dawson, the Joint Administrators of the Companies, make to the creditors the following proposals for achieving the purposes of the Administration:

1. that they continue to manage the affairs and assets of the Companies including the realisation of the assets for the benefit of creditors and the settlement of all administration expenses; and
2. that they continue their enquiries into the conduct of the Directors of the Companies and continue to assist any regulatory authorities with their investigation into the affairs of the Companies (to the extent required by law or other regulatory rules); and
3. that they be authorised to agree the claims of the secured and preferential creditors against the Companies unless the Administrators conclude, in their reasonable opinion, that the Companies will have no assets available for distribution; and
4. that they be authorised to distribute funds to the secured creditors (and preferential creditors should a dividend be available) of the Companies as and when claims are agreed and funds permit; and
5. if creditors of the Companies so determine, at meetings of creditors, to appoint a creditors' committee to assist the Administrators (such committee must comprise between 3 and 5 creditors); or
6. in the absence of a creditors' committee, the secured creditors (and preferential creditors should a dividend be available) of the Companies shall be asked to agree the Administrators' fees, in accordance with the Insolvency (Scotland) Rules 1986 (as amended), by reference to the time given in attending to matters arising in the Administrations; and
7. in the absence of a creditors' committee, that the creditors approve disbursements of the Administrators to be drawn from the Companies' assets at the Administrators discretion; and
8. in the absence of a creditors' committee, the secured creditors (and preferential creditors should a dividend be available) of the Companies shall be asked to agree the Administrators be discharged from liability per Paragraph 98 of Schedule B1 of the Insolvency Act 1986 (as amended), immediately upon the Administrators filing their final report to creditors; and
9. if the Administrators believe it to be appropriate for the Companies to exit the Administrations by way of a Liquidation and that John Reid and William Dawson of Deloitte LLP will be Joint Liquidators; or

7. CREDITORS MEETING

As outlined in Sections 4.5 and 5.3 above the Administrators do not expect that any funds will be available to the unsecured creditors.

Accordingly, pursuant to Paragraph 52 of Schedule B1 of the Act, the Administrators have not called meetings of creditors of the Companies.

Creditors, either individually or jointly, representing 10% of the total unsecured claims in the Administrations have the power to request that the Administrators hold meetings of creditors.

In the absence of such a valid request, pursuant to Rule 2.25 of the Rules, the Administrators' proposals will be deemed to have been accepted by the unsecured creditors after the expiry of 12 days from the receipt of the Administrators' report and proposals by the creditors.

The Administrators' proposals are stated in Section 8.

As outlined in Section 4.5 above, pursuant to Rule 2.39 of the Rules, the approval of the Administrators' fees and expenses will be a matter for the secured creditors.

6.4 EC Regulations

The Administrators are required under the Rules to state whether, and if so the extent to which, the above regulations apply to the Administrations. In this particular case the Companies Council Regulation (EU) No 1346/2000 will apply in respect of these Administrations and these will be main proceedings as provided by Article 3(1) of the aforesaid Regulation.

6.5 Connected Party Transactions

The Administrators are not aware of any connected party transactions which have not been carried out on an arm's length basis. Should creditors have information regarding any such transactions they should forward details in writing to the Administrators.

6. OTHER INFORMATION TO ASSIST CREDITORS

6.1 Dividend Distribution

The Administrators have the power to distribute funds to secured creditors, pursuant to Paragraph 65 of Schedule B1 of the Act.

6.2 Directors reporting

As part of their statutory duties the Administrators will consider the conduct of the Directors and any person considered a Director, shadow or de facto director in relation to their management of the affairs of the Companies in the three years prior to the Administrators appointment. The Administrators will consider the causes of failure and submit a confidential report to the Department of Business, Enterprise and Regulatory Reform.

As part of their investigations the Administrators will consider, among other matters, the following:

- Statutory compliance issues;
- Misfeasance or breach of duty; and
- Transactions at an undervalue and potential Preferences.

Creditors are asked to contact the Administrators in writing if they have information they wish to draw to their attention.

6.3 Exit Routes from Administration

Under the Enterprise Act 2002, all administrations automatically come to an end after one year, unless an extension is granted by the Court or with consent of the creditors.

At this stage the Administrators continue to manage the affairs, business and property of the Companies as outlined earlier in this report and therefore do not consider that the purpose has yet been achieved. The Administrators continue to foresee a reasonable prospect of such fulfilment.

Otherwise and unless it is proposed that a company in administration should be placed into Creditors' Voluntary Liquidation the appointment of Administrators ceases on the following:

- an application to Court (in the event of a Court appointment);
- filing a notice in Court and with the Registrar of Companies confirming that the purpose of administration has been sufficiently achieved; or
- in the event that the company has no property the Administrator may notify the Registrar of Companies to that effect at which time the appointment of the Administrator ceases and three months following that date the company is deemed to be dissolved.

The exit route chosen in relation to the Companies will depend on the circumstances of the Administrations and the approval of creditors.

5. CREDITORS

5.1 Secured Creditors

The Bank indebtedness in respect of the Companies (under a cross-guarantee) at the date of appointment, excluding accrued interest and charges, totalled circa £4.7m. This is split as follows.

Term loan	£1,320,000
Assignment of book debts	£1,875,660
ABM Loan	<u>£1,503,264</u>
Total indebtedness	<u>£4,698,924</u>

As detailed in section 4.1 above, the Bank hold a Standard Security over the property at 1 Bell Square, an assignment over the book debts, together with a floating charge over the whole of the Companies remaining assets.

Our solicitors, Dundas & Wilson LLP, have confirmed the validity of the Bank's security.

It is not anticipated that the Bank will recover its lending in full.

5.2 Preferential Creditors

S&M had 115 employees at the date of appointment, of which 102 employees were made redundant on 15 December 2008.

S&M employee's preferential claims for holiday pay and arrears of wages are estimated to be £101,000.

The Administrators do not expect any funds to be available to pay preferential creditors.

5.3 Unsecured Creditors

The Administrators have written to all known creditors advising them of the appointment.

It is currently estimated that there will be no funds available to pay unsecured creditors.

Debtors

As noted above, the S&M debtors were the subject of an undisclosed Cashflow Finance Agreement with BoSCF. As part of the sale agreement, ScoMac has agreed to provide reasonable assistance to the Administrators to collect the outstanding balances due to S&M.

The administrators are not disclosing the estimated realisations in accordance with Rule 2.25(k)(i)(bb) of the Rules.

4.3 Future conduct of the Administrations

The Administrators will continue managing the affairs and property of the Companies, including, inter alia:

- finalisation of the sale of the S&M property;
- realisation of all other assets, including the debtors; and
- conducting investigations into the conduct of the Directors of the Companies.

4.4 Financial Position of the Companies

A request for a Statement of Affairs for the Companies was issued to the Directors on 15 December 2008 for S&M and 22 December 2008 for ABM. These were received on 23 December 2008.

In accordance with Rule 2.25 of the Rules copies of the Companies Statements of Affairs as prepared by the Directors are attached at Appendices II and III.

4.5 Administrators' Fees and Expenses

As outlined in Sections 5.2 and 5.3 below, the Administrators do not expect there will be any funds available for preferential or unsecured creditors.

In accordance with Rule 2.39 of the Rules the Administrators will seek approval of their fees and expenses from the secured creditors in due course.

4. ACTIONS OF THE ADMINISTRATORS

4.1 Management of the affairs of the Companies

Following the appointments the Administrators took immediate control of the Companies assets and instructed our valuation agents, Thainstones, to conduct a valuation of the plant and work-in-progress.

S&M owns the property at 1 Bell Square from which the Companies traded, which is subject to a Standard Security held by the Bank.

S&M also owned the plant and equipment located within this property, which is subject to a Floating Charge held by the Bank.

S&M also had debtors at the date of administration of circa £2.8m which are the subject of an undisclosed Cashflow Finance Agreement with BoSCF. At the date of administration, BoSCF were owed circa £1.9m, excluding interest and charges.

Following the Administrators appointment, a full review of the contracts to be completed were reviewed and it was determined that it was not viable to continue to trade.

Accordingly, on 15 December 2008 all trading activity of the S&M business was ceased with 102 employees made redundant. Thirteen staff were retained to aid the Administrators with the continued completion of existing contracts whilst a buyer for the business was sought.

On 24 December 2008, a sale of the business and assets of S&M was completed to Unitech Machining Services Limited, now renamed ScoMac Catering Equipment Limited, a wholly owned subsidiary of Unitech Industries Limited.

4.2 Realisation of Assets

The Administrators have determined that the disclosure of an estimate of the realisable value of the Companies' assets would seriously prejudice the commercial interests of the Companies. Accordingly, pursuant to Rule 2.25(k)(i)(bb) of the Rules, this information is not disclosed as part of the Administrators' Proposals.

Business and assets

As noted above in section 4.1, the business and assets of S&M were sold on 24 December 2008 to Unitech Machining Services Limited, now known as ScoMac Catering Equipment Limited, a wholly owned subsidiary of Unitech Industries Limited.

The consideration of £150,000 was in excess of the valuations provided by our agent, Thainstones.

The business continues to trade from the premises at 1 Bell Square.

Property

As part of this sale agreement, a licence to occupy the premises at 1 Bell Square was granted to ScoMac for a period of three months ended on 31 March 2009 during which time they will seek to complete a purchase of the property. The administrators are not disclosing the agreed consideration in accordance with Rule 2.25(k)(i)(bb) of the Rules.

Scobie & McIntosh (Catering Equipment) Limited		
Profit and Loss Accounts		
	10 months to	12 months to
	FY08	FY07
	£'000	£'000
	10 Oct 08	31 Dec 07
Turnover	11,260	14,541
Cost of Sales	(8,328)	(10,962)
Gross Profit	2,933	3,579
Distribution Costs	(2,701)	(1,740)
Administrative Expenses	0	(1,219)
Operating Profit / (Loss)	232	620
Interest Receivable	0	5
Interest Payable	0	(217)
Tax on Profit	0	(127)
Profit / (Loss) after Tax	232	281
Dividends Paid	0	(287)
Retained Profit / (Loss)	232	(6)
<i>Source: Audited and Management Accounts</i>		

Scobie & McIntosh (Catering Equipment) Limited		
Balance Sheets		
	As at	As at
	10 Oct 08	31 Dec 07
	FY08	FY07
	£'000	£'000
Fixed Assets		
Tangible Assets	1,739	194
	1,739	194
Current Assets		
Stocks	282	492
Debtors	6,565	5,644
Cash at bank and in hand	53	5
	6,899	6,141
Creditors amounts falling due in 1 year	(7,933)	(5,812)
Net Current Assets	(1,033)	329
Total Assets less Current Liabilities	706	523
Creditors amounts falling due after 1 year	0	(50)
	706	473
Capital and Reserves		
Called up share capital	0	0
Profit and loss account	706	473
Shareholders' funds	706	473
<i>Source: Audited and Management Accounts</i>		

The information above has been extracted from the Company records and has not been audited or verified by the Administrators or their staff.

In the period leading up to the appointment, the Company was experiencing a difficult trading period. The Company was experiencing cash flow difficulties and significant creditor pressure. Attempts by the Directors to secure additional finance were unsuccessful and the Directors resolved that they had no other option than to place the Company into administration.

John Reid and William Dawson were appointed Joint Administrators of S&M on 11 December 2008 and ABM on 19 December 2008.

3. EVENTS LEADING UP TO ADMINISTRATION

During 2007 ABM (incorporated on 31 May 2007) purchased the share capital of PBL and transferred all of its assets and liabilities to ABM, which included its investment in S&M. This was part of a management buy-out of the S&M business.

PBL and ABM are non-trading holding companies. All trading for the group was conducted by S&M. PBL is in the process of being struck-off at Companies House.

S&M's principal trading activity was that of the design, manufacture, distribution and maintenance of commercial catering equipment.

The recent financial performance of the Companies can be summarised as follows:

ABM (Scotland) Limited	
Profit and Loss Accounts	
	FY07 (5 months) £'000
Income from shares in group undertakings	371
Administrative Expenses	(50)
Operating Profit / (Loss)	321
Exceptional Item	(2,094)
Interest Receivable	1
Interest Payable	(58)
Tax	0
Profit after Tax	(1,831)
<i>Source: Audited Accounts</i>	

ABM (Scotland) Limited	
Balance Sheets	
	FY07 (5 months) £'000
Fixed Assets	
Investments	3,581
	3,581
Current Assets	
Cash at bank	12
	12
Creditors amounts falling due in 1 year	(410)
Net Current Assets	(398)
Total Assets less Current Liabilities	3,182
Creditors amounts falling due after 1 year	(4,863)
	(1,681)
Capital and Reserves	
Called up share capital	150
Profit and loss current year	(1,831)
Shareholders' funds	(1,681)
<i>Source: Audited Accounts</i>	

2.5 Objectives of Administration Appointment

There is one overarching purpose of administration (with two subsidiary purposes):

- Firstly, to rescue a company as a going concern (in other words a restructuring which keeps the entity intact).
- Secondly, if the first purpose is not reasonably practicable (or the second purpose would clearly be better for the creditors as a whole), then the administrator must perform his functions with the objective of achieving a better result for creditors than would be obtained through an immediate liquidation of the company.
- Thirdly, if neither of the first 2 parts of the purpose are reasonably practicable, the administrator must perform his functions with the objective of realising property in order to make a distribution to secured and/or preferential creditors.

The Administrators concluded that, as no party subsequent to the appointments expressed an interest in acquiring the share capital of the Companies, the first purpose was not achievable. Therefore, the objective of the Administrations should be that of achieving a better result for the Companies creditors as a whole than would be likely if the Companies were wound up (without first being in administration).

2. ADMINISTRATORS' STATEMENT

2.1 Details relating to appointment of Administrators

The Administrators of the Companies were appointed under paragraphs 22-34 of Schedule B1 of the Act.

John Reid and William Dawson are authorised to exercise their powers as Administrators acting jointly and severally.

2.2 Registered Address and Company Numbers

Registered Trading Address: 1 Bell Square
Brucefield Industrial Estate
Livingston
West Lothian
EH54 9BY

New Registered Address: C/o Deloitte LLP
Lomond House
9 George Square
Glasgow
G2 1QQ

Company Numbers: S&M: SC160902
ABM: SC324712

2.3 Names of Directors and Company Secretary

Directors: Alistair Marr Black, Iain Patrick Munro and William Joseph Adams

Company Secretary: William Joseph Adams

2.4 Directors' shareholdings

S&M is a wholly owned subsidiary of PBL (which is not in administration (further details provided below)), which is in turn a wholly owned subsidiary of ABM. The issued share capital of ABM is as follows.

<u>Type of shares</u>	<u>No. of issued shares</u>	<u>Value of shares (each)</u>
Ordinary	150,000	£1

<u>Shareholder</u>	<u>Shares Held</u>
Alistair Marr Black	50,000
Iain Patrick Munro	50,000
William Joseph Adams	50,000

1. INTRODUCTION

On 11 December 2008 and 19 December 2008 respectively, John Reid and William Dawson were appointed Administrators of S&M and ABM by the Directors of the Companies.

The appointments were made under the out of Court procedure, at the Court of Session, Edinburgh, under paragraphs 22-34 of Schedule B1 of the Act.

For the purposes of Paragraph 100 of Schedule B1 of the Act, the Administrators confirm that they are authorised to carry out all functions, duties and powers by either of them, jointly or severally. Appendix I contains details of certain information required by the Act and the Rules.

This report is prepared pursuant to Paragraph 49 of Schedule B1 of the Act. The purpose of the report is to provide creditors and members with details of the Administrators' proposals to achieve the purposes of the administrations. Much of the background information has been provided from various sources within the Company and has not been verified by the Administrators or their staff.

ABBREVIATIONS

For the purpose of this report the following abbreviations shall be used:

"S&M"	Scobie & McIntosh (Catering Equipment) Limited (in Administration)
"ABM"	ABM (Scotland) Limited (in Administration)
"the Companies"	Scobie & McIntosh (Catering Equipment) Limited and ABM (Scotland) Limited (both in Administration)
"the Administrators"	J C Reid and W K Dawson, Joint Administrators of the Companies
"the Act"	The Insolvency Act 1986 (as amended)
"the Rules"	The Insolvency (Scotland) Rules 1986 (as amended)
"the Bank"	Bank of Scotland
"the Directors"	Alistair Marr Black, Iain Patrick Munro and William Joseph Adams
"PBL"	PBL (203) Limited
"1 Bell Square"	Freehold Property at 1 Bell Square, Livingston
"Thainstones"	Thainstone Specialist Auctions Limited
"BoSCF"	Bank of Scotland Cashflow Finance
"ScoMac"	ScoMac Catering Equipment Limited
"FY05"	Statutory Accounts Year Ended 31 December 2005
"FY06"	Statutory Accounts Year Ended 31 December 2006
"FY07"	Statutory Accounts Year Ended 31 December 2007
"FY08"	Management Accounts for 10 Month Period Ended 31 October 2008

8. ADMINISTRATORS' PROPOSALS

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APPENDICES

- I** Information to be annexed to the Administrators' Proposals as required under Rule 2.25 of The Insolvency (Scotland) Rules 1986 (as amended);
- II** S&M - Statement of Affairs as prepared by the Directors; and
- III** ABM - Statement of Affairs as prepared by the Directors.

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STRICTLY PRIVATE AND CONFIDENTIAL

**SCOBIE & McINTOSH (CATERING EQUIPMENT) LIMITED
ABM (SCOTLAND) LIMITED
(BOTH IN ADMINISTRATION)**

**JOINT ADMINISTRATORS' STATEMENT OF PROPOSALS PURSUANT TO
PARAGRAPH 49 OF SCHEDULE B1 OF THE INSOLVENCY ACT 1986 (AS
AMENDED)**

22 January 2009

This report has been prepared for the sole purpose of updating creditors and members pursuant to the Insolvency Act 1986 (as amended). The report is private and confidential and may not be relied upon, referred to, reproduced or quoted from, in whole or in part, by creditors or members for any purpose other than advising them, or by any other person for any purpose whatsoever.

The Administrators act as agents of the Company and without personal liability.

**John Reid and William Dawson
Deloitte LLP
Lomond House
9 George Square
Glasgow
G2 1QQ**

APPENDIX III

ABM (SCOTLAND) LIMITED (IN ADMINISTRATION)

STATEMENT OF AFFAIRS AS PREPARED BY THE DIRECTORS

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of

ABM (Scotland) Limited

as at the 19 December 2008, the date that the company entered administration.

Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at LIVINGSTON

Signed

This 23rd day of December 2008

Before me MARTIN FRANKS MURRAY

A Notary Public or Justice of the Peace or Solicitor

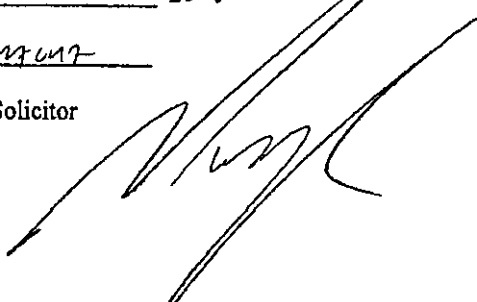
CAESAR & ASSOC

107 Almondvale Road

LIVINGSTON

TE454 6QT

U J ADAMS



STATEMENT as to the affairs of the Company on the 19 December 2008

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		Estimated Realisable Values £
ASSETS		
Assets not specifically secured (as per List "A")		191
Assets specifically secured (as per List "B")	£	
Estimated realisable value		
Less: Amount due to secured creditors		
Estimated Surplus		
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors		191
LIABILITIES		
Preferential creditors (as per List "C")		
Estimated balance of assets available for holders of floating charges and unsecured creditors		191
Estimated prescribed part of net property where applicable (to carry forward)		95
Holders of floating charges (as per List "D")		1503360
Estimated surplus/deficiency as regards holders of floating charges		(1503264)
Estimated prescribed part of net property where applicable (brought down)		
Unsecured Creditors	£	
Trade accounts (as per List "E")	723779	
Bills payable (as per List "F")	1729411	
Contingent or other liabilities (as per List "G")		
Total unsecured creditors (excluding any shortfall to floating charge holders)		3960190
Estimated Surplus/Deficiency as regards creditors unsecured creditors (excluding any shortfall to floating charge holders)		(5463454)
Estimated deficiency after floating charge where applicable (brought down)		
Estimated Surplus/Deficiency as regards creditors		
Issued and Called-up Capital	150000	0
Estimated Surplus/Deficiency as regards members		(5463454)

These figures must be read subject to the following:-

*delete as appropriate

*[(a) There is no unpaid capital liable to be called up]

*[(b) The nominal amount of unpaid capital liable to be called up is £ is/is not charged in favour of the holder of the floating charges(s)]

estimated to produce £

which

The estimates are subject to the expenses of the liquidation and to any surplus or deficiency on trading pending realisation of the Assets.

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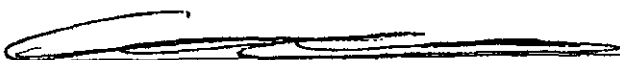
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preferable in black type,
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SCHEDULE I TO LIST 'A'
Statement of affairs
Marketable Securities

Names to be arranged in alphabetical order and numbered
consecutively

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £
	NONE			

Signed



Date 23/12/07

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Please complete legibly,
preferably in black type,
or bold block lettering

SCHEDULE III TO LIST 'A'
Statement of affairs
Trade debtors

Names to be arranged in alphabetical order and numbered
consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	None			

Signed



Date 23/12/67