

# G

CHFP001

COMPANIES FORM No. 122

# 122

## Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of company

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

323899

Name of company

\* Warrego Energy Limited

gives notice that

with effect from 29 October 2007

- a) the 100 issued Ordinary Shares of £1 00 each are sub divided into 1000 Ordinary Shares of £0 10 each in the capital of the Company,  
(b) 799,900 Ordinary Shares of £1 00 each in the existing authorised but unissued capital of the Company are sub divided into 7,999,000 Ordinary Shares of £0 10 each in the capital of the Company,  
(c) 100,000 Ordinary Shares of £1 00 each in the existing authorised but unissued capital of the Company be sub divided and reclassified as 1,000,000 'A' Ordinary Shares of £0 10 each in the capital of the Company, and  
(d) 100,000 Ordinary Shares of £1 00 each in the existing authorised but unissued capital of the Company be sub divided and reclassified as 1,000,000 Preferred Ordinary Shares of £0 10 each in the capital of the Company

The Ordinary Shares, 'A' Ordinary Shares and the Preferred Ordinary Shares shall constitute different classes of shares for the purposes of the Act but save as provided in the Articles of Association the said Ordinary Shares, 'A' Ordinary Shares and Preferred Ordinary Shares shall rank *pari passu* in all respects

‡ Insert  
Director,  
Secretary  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation‡ Director

Date 29/10/07

Presentor's name address and  
reference (if any)

D A MacNiven  
5 Carden Place  
Aberdeen, AB10 1UT  
Tel 07984 158 740

For official Use  
General Section

SATURDAY



SCT

\*S1NOEY1H\*

15/03/2008

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COMPANIES HOUSE

## NOTES

The address for companies registered in England and Wales or Wales is

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

or, for companies registered in Scotland

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB