



Please complete in typescript, or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

SC286680

Company name in full

UNITED BAKERIES (HOLDINGS) LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted
(If shares were allotted on one date enter that date in the "from" box.)

From
Day Month Year

25 10 2005

To
Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

499

Nominal value of each share

£1

Amount (if any) paid or due on each share
(including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

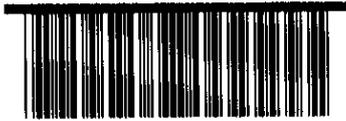
% that each share is to be treated as paid up

100%

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

The transfer of shares in United Bakeries Holdings



6CT 8LE7R888 0796
COMPANIES HOUSE 15/12/05

COMPANIES HOUSE 08/12/05

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
or companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Archibald MacDonald Cunningham Address 15 Lasswade Road, Erskbank, Dalkeith _____ _____ UK Postcode EH22 3EB	Class of shares allotted ORDINARY	Number allotted 150
Name John Kelly Address 22 Blackness Street, Shawhead, Coatbridge _____ _____ UK Postcode ML5 4NJ	Class of shares allotted ORDINARY	Number allotted 5
Name David Slater Orr Address 117 Caiyside, Edinburgh _____ _____ UK Postcode EH10 7HR	Class of shares allotted ORDINARY	Number allotted 249
Name David James Orr Address 101-17 Greenbank Drive, Edinburgh _____ _____ UK Postcode EH10 6GB	Class of shares allotted ORDINARY	Number allotted 75
Name Thomas Rae Address Burnhead Road, Cumbernauld _____ _____ UK Postcode G68 9BT	Class of shares allotted ORDINARY	Number allotted 20

Please enter the number of continuation sheets (if any) attached to this form

Signed

D. O.

Date

25/10/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Dundas & Wilson CS LLP

Saltire Court, 20 Castle Terrace, Edinburgh

EH1 2EN

Tel Tel 0131 228 8000

DX number

DX exchange