Rule 2.21

Form 2.15B(Scot)

The Insolvency Act 1986

Notice of statement of affairs

Pursuant to Rule 2.21(6) of the Insolvency (Scotland) Rules 1986

Name of Company	Company number
SF2046 Limited (in administration)	SC286013

(a) Insert full name(s) and address(es) of administrator(s)

We, Blair Carnegie Nimmo and Gerard Anthony Friar

of KPMG LLP, 191 West George Street, Glasgow, G2 2LJ,

and Mark Jeremy Orton

of KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, West Midlands, B4 6GH

attach a copy of:-

* Delete as applicable

the statement of affairs;

in respect of the administration of the above company.

Signed _____ Joint Administrator

Dated 9/05/2012

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

KPMG LLP, 191 West George Street, Glasgow, G2 2LJ	
	Tel 0141 226 5511
DX Number	DX Exchange

MONDAY

S18WI8AI

SCT 14/05/2012 #416

COMPANIES HOUSE

hen you have completed and signed this form please send it to the Registrar of Companies at:

ompanies House, 37 Castle Terrace, Edinburgh EH1 2EB
X 235 Edinburgh / LP 4 Edinburgh-2

Rule 2.21 | The Insolvency Act 1986 | Form 2.13B (Scot)

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986 and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the company

Statement as to the affairs of

SF 2046 Limited (in administration)

as at the 23 December 2011, the date that the company entered administration.

Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 1/4 Castle Avenue Belfast

Signed _____

This 14 day of April 2012

Before me John A. Gordon

A Notary Public or Justice of the Peace or Solicitor

STATEMENT as to the affairs of the Company on the _____

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

	£	Estimated Realisable Values £
ASSETS		
Assets not specifically secured (as per List "A")		59
Assets specifically secured (as per List "B")	£	
Estimated realisable value	2,590,000	
Less: Amount due to secured creditors	(68,524,974)	
Estimated Surplus	(65,934,974)	
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors		59
LIABILITIES		
Preferential creditors (as per List "C")		Nil
Estimated balance of assets available for holders of floating charges and unsecured creditors		59
Estimated prescribed part of net property where applicable (to carry forward)		–
Holders of floating charges (as per List "D")		(65,934,974)
Estimated surplus/deficiency as regards holders of floating charges		(65,934,915)
Estimated prescribed part of net property where applicable (brought down)		–
Unsecured Creditors	£	
Trade accounts (as per List "E")		
Bills payable (as per List "F")		
Contingent or other liabilities (as per List "G")	(1,045,576)	
Total unsecured creditors (excluding any shortfall to floating charge holders)	(1,045,576)	(1,045,576)
Estimated Surplus/Deficiency as regards creditors unsecured creditors (excluding any shortfall to floating charge holders)		(66,980,491)
Estimated deficiency after floating charge where applicable (brought down)		
Estimated Surplus/Deficiency as regards creditors		(66,980,491)
Issued and Called-up Capital		(2)
Estimated Surplus/Deficiency as regards members		(66,980,493)

These figures must be read subject to the following:– *delete as appropriate

*[(a) There is no unpaid capital liable to be called up]

*[(b) The nominal amount of unpaid capital liable to be called up is £ estimated to produce £ which is/is not charged in favour of the holder of the floating charges(s)]

The estimates are subject to the expenses of the liquidation and to any surplus or deficiency on trading pending realisation of the Assets.

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Please complete legibly, preferably in black type, or bold block lettering

Statement of affairs LIST 'A'
Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank	59	59
Cash in hand	Nil	Nil
Marketable securities (as per Schedule I)	Nil	Nil
Bills receivable (as per Schedule II)	Nil	Nil
Trade debtors (as per Schedule III)	Nil	Nil
Loans and advances (as per Schedule IV)	68,469	Nil
Unpaid calls (as per Schedule V)	Nil	Nil
Stock in trade		
Work in progress		
Heritable property	-	-
Leasehold property	-	-
Plant, machinery and vehicles	-	-
Furniture and fittings, etc	-	-
Patents, trade marks, etc	-	-
Investments other than marketable securities	-	-
Other property	-	-
Total		59

Signed

Date 18-4-12

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Please complete legibly, preferable in black type, or bold block lettering

SCHEDULE I TO LIST 'A'
Statement of affairs
Marketable Securities

Names to be arranged in alphabetical order and numbered consecutively

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £
	Nil			

Signed

Date 18-4-12

Please do not write in this margin

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SCHEDULE II TO LIST 'A'

Statement of affairs

Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and adress of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of any property held as security for paymei of bill or note
	Nil				

Signed [signature] Date 18-4-12

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Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE III TO LIST 'A'
Statement of affairs
Trade debtors

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	nil			

Signed _____ Date 18-4-12.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE IV TO LIST 'A'
Statement of affairs
Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	Cure Limited	None	681469	Nil

Signed

Date 18-4-12

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE V TO LIST 'A'
Statement of affairs
Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	No in share register	Name and address of shareholder	No of shares held	Amount of call per share unpaid £	Total amount due £	Estimated to produce £
		Nil				

Signed _____ Date 18-6-12.

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'B' (consisting of _____pages)

Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation
	Property - Glasgow Airport Filling station	2006	Bank of Scotland (Ireland)	

Note: For this purpose treat as a creditor but identify separately

(a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or

(b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'C' (consisting of _____pages)

Statement of affairs

Preferential creditors for salaries, wages and otherwise

Names to be arranged in alphabetical order and numbered consecutively

No	Name of creditor	Address
	None	

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed

Date 18-4-12

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'D'
Statement of affairs
List of holders of debentures secured by a floating charge

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of Holder	Amount £	Description of assets over which security extends
	Bank of Scotland (Ireland)	£2,823,917	Property
	Bank of Scotland (Ireland) na cross guarantees	£65,701,057	Property
		£68,524,974	

Signed Date

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Please complete legibly, preferable in black type, or bold block lettering

LIST 'E' (consisting of _____pages)

Statement of affairs

Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of goods and services

Names to be arranged in alphabetical order and numbered consecutively

No	Name of and address of creditor	Amount of the debt £
	None	

Signed

Date 18-4-12

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'F'
Statement of affairs
Unsecured creditors – Bills payable, promissory notes, etc

Names to be arranged in alphabetical order and numbered consecutively

***Note**
The particulars of any bills of exchange and promissory notes held by a holder should be inserted immediately below the name and address of such creditor.

No	Name and address of acceptor of bill or note	Name and address of holder*	Date when due	Amount of claim £
	Nme			

Signed [signature] Date 18-4-12.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

LIST 'G'
Statement of affairs
Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £
	Lisney	Rental creditor	728
	Herdestates Ltd	Inter-company loan	1,024,270
	Bank of Scotland (Ireland)	Loan interest accrual	20,578

Signed

Date 18-4-12.