

The Insolvency Act 1986

Notice of administrator's appointment

Pursuant to paragraph 46 of Schedule B1 to the Insolvency Act 1986
and Rule 2.19 of the Insolvency (Scotland) Rules 1986

Name of Company
CONSOLIDATE LIMITED

Company Number
SC275090

I/We (a) , John Montague of Grant Thornton UK LLP, 1/4 Atholl Crescent,
Edinburgh, EH3 8LQ and Robert Caven of Grant Thornton UK LLP, 95 Bothwell
Street, Glasgow G2 7JZ,

(a) Insert full name(s) and
address(es)

give notice that ~~*I was/~~ we were appointed as administrator(s) of the above company
on:

(b) 9 September 2010

*Delete as applicable

and attach a copy of the ~~administration order~~ / notice of appointment.

(b) Insert date

Signed

Dated

Joint / Administrator(s) (IP No(s) 9504 and 8784)



in in
help
very
give

Euan McCorquodale, Grant Thornton UK LLP, 1/4 Atholl Crescent,

Edinburgh, EH3 8LQ

Tel 0131 659 8552

DX Number

DX Exchange

SCT

S1XB1NF4

15/09/2010

COMPANIES HOUSE

636

code

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, 4th Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, EH3 9FF
DX 235 Edinburgh / LP 4 Edinburgh-2

Notice of appointment of an administrator by company or director(s)

(Where a notice of intention to appoint has been issued)

Pursuant to paragraphs 22 and 29 of Schedule B1 to the Insolvency Act 1986 and Rule 2.16 of the Insolvency (Scotland) Rules 1986

Name of Company
Consolidate Limited

Company number
SC275090

(a) Name and address
of holder of registered
office of the company

1. Notice is given that, in respect of (a) _____

Consolidate Limited, 2 Nairn Road, Deans, Livingston, West Lothian, Scotland, EH54 8AY ("the company")

*Delete as applicable

The directors of the company ("the appointor") hereby appoint

(b) Give name(s) and
address(es) of
administrator(s)

(b) John Gerard Montague of Grant Thornton UK LLP, 1/4 Atholl Crescent, Edinburgh EH3 8LQ and Robert Caven of Grant Thornton UK LLP, 1/4 Atholl Crescent, Edinburgh EH3 8LQ as administrator(s) of the company.

2. The amount of the company's share capital paid up or credited as paid up is £31,250

*Delete as applicable

3. The statements of the proposed administrators are attached.

4. The appointor is entitled to make an appointment under paragraph 22 of Schedule B1 to the Insolvency Act 1986.

5. The appointment is in accordance with Schedule B1 to the Insolvency Act 1986.

*Delete as applicable

6. The company is not an insurance undertaking/a credit institution/an investment undertaking providing services involving the holding of funds or securities for third parties/a collective investment undertaking under Article 1.2 of the EC Regulation.

(c) State whether main,
secondary or territorial
proceedings

7. These proceedings will be main proceedings as defined in Article 3 of the Regulations on the basis that the company's registered office and centre of its main interests is in Scotland.

8. Where there are joint administrators, a statement for the purposes of paragraph 100(2) of Schedule B1 to the Insolvency Act 1986 is attached.

(d) Insert date

9. The appointor has given at least five business days' written notice of the intention to appoint in accordance with paragraph 26(1) of Schedule B1 to the Insolvency Act 1986 and a copy of that notice was lodged in Livingston Sheriff Court on 27 August 2010.

(e) Insert name and
address of person
making declaration

10. I, Beaton Sutherland, Director

do solemnly and sincerely declare that—

- (i) the information provided in this notice; and
- (ii) the statement made and information given in the notice of intention to appoint,

are, and remain, to the best of my knowledge and belief, true,

AND I making this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at BAINBRIDGE

Signed [Signature]

This 9th day of September 2010

before me [Signature]

A Notary Public or Justice of the Peace or Solicitor

(f) Insert date and
time

Endorsement to be completed by the court

This notice was lodged on (f) 9/9/10 [Signature]

