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COMPANIES FORM No. 410(Scot)
Particulars of a charge created
by a company registered in Scotland

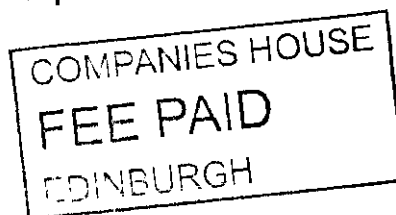
410

CHWP000

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge

Please do not
write in
this margin

Pursuant to section 410 of the Companies Act 1985

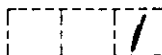


Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



SC 268758

Name of company

* CHIVAS BROTHERS LIMITED

* insert full name
of company

Date of creation of the charge (note 1)

6 AUGUST 2009

Description of the instrument (if any) creating or evidencing the charge (note 1)

STANDARD SECURITY

Amount secured by the charge

✓
SECURES THE OBLIGATIONS SPECIFIED IN OPTION AGREEMENT
BETWEEN CHIVAS BROTHERS LIMITED AND FORSYTHS LIMITED
DATED 24TH JUNE 2009. COPY ATTACHED.

If there is not enough
space on this form
you may use the
prescribed
continuation sheet
410cs

Names and addresses of the persons entitled to the charge

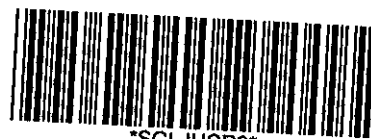
FORSYTHS LIMITED (COMPANY NUMBER SC062416)

Presenter's name address telephone
number and reference (if any):

JAMESON & MALKAY
SOLICITORS
1 CHARLOTTE STREET
PERTH PH1 5AP
REF: BM

For official use
Charges Section

THURSDAY



SCT 27/08/2009 1336

COMPANIES HOUSE

COMPANIES HOUSE

Short particulars of all the property charged.

Please do not
write in
this margin

CAPERDONICH DISTILLERY WAREHOUSE
ROTHES
MORAY

Please complete
legibly, preferably
in black type, or
bold block
lettering

If there is not enough
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410cs

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Particulars as to commission, allowance or discount paid (see section 413(3))

Signed  Date 24/8/09.

On behalf of [company] [chargee]†

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.

6. The address of the Registrar of Companies is: Companies House, 139 Fountainbridge, Edinburgh EH3 9FF
DX 235 Edinburgh or LP - 4 Edinburgh 2

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to Companies
House in respect
of each register
entry for
a mortgage or
charge.
(See Note 5)

† delete as
appropriate



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 268758

CHARGE NO. 1

**I HEREBY CERTIFY THAT A CHARGE CREATED BY CHIVAS
BROTHERS LIMITED**

ON 6 AUGUST 2009

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF FORSYTHS LIMITED

**WAS DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985 ON 27 AUGUST 2009**

GIVEN AT COMPANIES HOUSE, EDINBURGH 28 AUGUST 2009



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**