

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Pursuant to section 122 of the Companies Act 1985

Please do
not write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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SC267390

Name of company

* UTEK Limited

* Full name of
company

gives notice that:

by Special resolution passed as a written resolution of the sole member of the Company dated 25th April 2006 ("the Resolution"), the 1 issued ordinary share of £1.00 registered in the name of Thomas Smith and each of the 99 authorised but unissued ordinary shares of £1.00 each were subdivided into 100 ordinary shares of £0.01 each, all of such ordinary shares of £0.01 each having the rights and being subject to the conditions set out in the Articles of Association of the Company.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

BSA

Designation‡

DIRECTOR

Date 25.04.06

Presentor's name address and
reference (if any):

HENDERSON BOYD JACKSON
EXCHANGE TOWER
19 CANNING STREET
EDINBURGH
EH3 8EH

DX ED27 EDINBURGH

For official use
General Section

Post Room



SCT SACQPEYM 0124
COMPANIES HOUSE 28/04/06

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB