

88(2)

Please complete in typescript, or in bold black capitals.

Return of Allotment of Shares

CHWP007

Company Number

SC263670

Company name in full

Ocean Jewellery Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(if shares were allotted on one date enter
that date in the "from" box).

From

Day Month Year

0	1	0	4	2	0	0	4
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Non-Voting Redeemable Preference ("Preference")	
14,999	50,000	
£1.00	£1.00	
£1.00	£1.00	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%	100%	
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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Gail Susan McKill		Class of shares allotted	Number allotted
Address 16A Corrennie Gardens, Edinburgh		Ordinary	9,999
UK Postcode E H 1 0 6 D G			
Name Donald McKill		Class of shares allotted	Number allotted
Address Abbotsford Lodge, 18E Morningside Road, Edinburgh		Ordinary	2,500
UK Postcode E H 1 0 4 D A			
Name Stuart Lawson McKill		Class of shares allotted	Number allotted
Address 54B Spylaw Bank Road, Edinburgh		Ordinary	2,500
UK Postcode E H 1 3 0 J B		Preference	50,000
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Gail McKill

Date **1st April 2004**

A director / ~~Secretary~~ / ~~Joint Secretary~~ / ~~Administrative Secretary~~ / ~~Director~~ / ~~Manager~~ / ~~Receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lindsays WS, 11 Atholl Crescent

Edinburgh EH3 8HE

Ref: PRS/XK/661/3

Tel 0131 477 8714

DX number ED 25

DX exchange Edinburgh