

MG01s

Particulars of a charge created by a company
registered in Scotland



A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a charge created by a
Scottish company.

☐ **What this form is NOT for**
You cannot use this form to re-
particulars of a mortgage or c
created by a company in Engla
and Wales or Northern Ireland
this, please use form MG01.

WEDNESDAY



SCT

14/12/2011
COMPANIES HOUSE

#43

1 Company details

Company number S C 2 3 9 0 4 0

Company name in full A Gray & Sons Ltd ("the Company")

For official use

2

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 0 d 8 m 1 m 2 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description Bond and Floating Charge ("the Charge")

4 Amount secured

Please give us details of the amount secured by the charge.

Amount secured

The whole obligations of the Company to LTSBCF (as defined below)
including:-

all sums which are as at the Date and which may thereafter become
due to LTSBCF in any manner of way whatever by the Company and
for which the Company may at any time become liable to LTSBCF,
whether solely or jointly with any person or persons and whether as
principal debtors or guarantors or sureties including without prejudice
to the foregoing generality all sums for which the Company is or may
become liable to LTSBCF in accordance with an agreement between
the Company and LTSBCF relating to the sale and purchase of some
or all of the debts of the Company, with interest on all such sums from
the respective times of becoming due until payment at the rate or
rates charged or computed in accordance with the ordinary practice of

Continuation page

Please use a continuation page if
you need to enter more details.

MG01s - continuation page

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Amount secured

Please give us details of the amount secured by the charge.

Amount secured

LTSBCF from time to time or as may be provided in any separate agreement, such interest to include interest as well before as after any decree obtained by LTSBCF for the said sums.

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Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name Lloyds TSB Commercial Finance Limited (Company No. 733011)

Address No 1 Brookhill Way,

Banbury, Oxon ("LTSBCF")

Postcode O X 1 6 3 E L

Name

Address

Postcode

Continuation page
Please use a continuation page if you need to enter more details.

6

Short particulars of all the property charged

Please give the short particulars of the property charged.

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars

The whole of the property (including uncalled capital) which is or may be from time to time while the Charge is in force comprised in the property and undertaking of the Company ("the Property")

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7 Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ^o

1. The Company is prohibited from creating any further security or charge whatsoever on the Property or any part thereof.
2. Except as may otherwise be agreed in writing by LTSBCF, the Charge shall rank in priority to any fixed security (as defined in s70 of the Insolvency Act 1986) and any floating charge which shall have been granted or created after the Date.

^o In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

N/A

9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10 Signature ^o

Please sign the form here.

Signature

Signature

X

Bernard

X

^o Signature

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Joyce White - LLO/40737/11**

Company name **Macdonalds, Solicitors**

Address **St. Stephen's House**

279 Bath Street

Post town **Glasgow**

County/Region

Postcode **G 2 4 J L**

Country **Scotland**

DX **GW142 - Glasgow**

Telephone **0141 303 7145**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 239040

CHARGE NO. 2

I HEREBY CERTIFY THAT A CHARGE CREATED BY A. GRAY &
SONS LTD.

ON 8 DECEMBER 2011

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF LLOYDS TSB COMMERCIAL FINANCE LIMITED

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 14 DECEMBER 2011

GIVEN AT COMPANIES HOUSE, EDINBURGH 14 DECEMBER
2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES