



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

SC238015

Company name in full

Energy North Sea Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2	6	0	6	2	0	0	9
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

Redeemable
ordinary

Number allotted

35,000,000

Nominal value of each share

US\$1

Amount (if any) paid or due on each
share (including any share premium)

US\$1

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

100

% (if any) that each share
is to be paid up in cash

0

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

The transfer of the entire issued share capital of
Marubeni Oil & Gas (U.K.) Limited (registration
number 03947050).

THURSDAY



SIMX9B7K

SCT

02/07/2009

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COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) <u>Marubeni North Sea Limited</u> Address <u>1st Floor, Burdett House,</u> <u>15-16 Buckingham Street, London</u> UK Postcode <u>W C 2 N 6 D U</u>	Class of shares allotted <u>Redeemable ordinary</u>	Number allotted <u>35,000,000</u>
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L </u>	Class of shares allotted _____ _____ _____ _____ UK Postcode <u> L L L L L L L </u>	Number allotted _____ _____ _____ _____ UK Postcode <u> L L L L L L L </u>
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L </u>	Class of shares allotted _____ _____ _____ _____ UK Postcode <u> L L L L L L L </u>	Number allotted _____ _____ _____ _____ UK Postcode <u> L L L L L L L </u>
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L </u>	Class of shares allotted _____ _____ _____ _____ UK Postcode <u> L L L L L L L </u>	Number allotted _____ _____ _____ _____ UK Postcode <u> L L L L L L L </u>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

26/Jan/09

*A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Allen & Overy LLP
One Bishops Square
London
E1 6AD
CO: 10243163
DX number

Tel +44 (0)20 388 0000
DX exchange