

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

SC238015

Name of company

* Energy North Sea Limited

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 26 June 2009 the nominal capital of the company has been

increased by £ 35,000,000.00 beyond the registered capital of £ see below.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

are set out in Articles 3A and 3B of the Articles of Association of the
company.

Registered capital prior to about increase was £600,000.00

Please tick here if
continued overleaf

✓

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Date



Secretary

26/Jun/09

Presenter's name address and
reference (if any) :

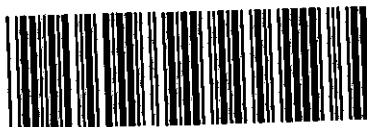
Allen & Overy LLP
One Bishops Square
London
E1 6AD

CO: 10242558

For official Use (02/06)
General Section

Post room

THURSDAY



SIMX1B7C

SCT

02/07/2009

705

COMPANIES HOUSE

Laserform International 6/09

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
Fourth Floor
Edinburgh Quay 2
139 Fountainbridge
Edinburgh
EH3 9FF

DX 235 Edinburgh or LP - 4 Edinburgh 2