

**Return of Allotment of Shares**Company Name: **TOUCH BIONICS LIMITED**Company Number: **SC232512**Received for filing in Electronic Format on the: **15/02/2016**

X50TB6D6

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
24/08/2015

Class of Shares: ORDINARY**Currency: GBP**Number allotted **1334**Nominal value of each share **0.006**Amount paid: **1000.5**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	8453578
Currency:	GBP	Aggregate nominal value:	50721.468
		Amount paid per share	0.006
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Class of Shares:	A	Number allotted	750220
	ORDINARY	Aggregate nominal value:	4501.32
Currency:	GBP	Amount paid per share	0.006
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Class of Shares:	B	Number allotted	3333340
	ORDINARY	Aggregate nominal value:	20000.04
Currency:	GBP	Amount paid per share	0.006
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12537138
		Total aggregate nominal value:	75222.828

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.