

# MG01s

Particulars of a charge created by a company  
registered in Scotland

**COMPANIES HOUSE**  
**FILE PAID £13**

A fee is payable with this form.  
We will not accept this form unless you send the correct fee.  
Please see 'How to pay' on the last page.

☒ **What this form is for**  
You may use this form to register  
particulars of a charge created by a  
Scottish company.

☐ **What this form is NOT for**  
You cannot use this form to register  
particulars of a mortgage  
created by a company  
in England, Wales or Northern Ireland.  
If you are creating this, please use form MG01.

SATURDAY



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SCT 03/12/2011 483  
COMPANIES HOUSE

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<b>1 Company details</b>		For official use	
Company number	S C 2 2 0 7 6 7	2	
Company name in full	AIRCRAFT MEDICAL LTD (THE "COMPANY")		
		→ Filling in this form Please complete in typescript or in bold black capitals.  All fields are mandatory unless specified or indicated by *	
<b>2 Date of creation of charge</b>			
Date of creation	d 2 9 m 1 1 y 2 0 y 1 1		
<b>3 Description</b>			
Please give a description of the instrument (if any) creating or evidencing the charge e.g. 'Standard security', 'Floating charge' etc.			
Description	DEBENTURE		
<b>4 Amount secured</b>			
Please give us details of the amount secured by the charge.			
Amount secured	See 1 in Addendum		
		Continuation page Please use a continuation page if you need to enter more details.	

~~SECRET~~ ~~CONFIDENTIAL~~ ~~NOFORN~~

1730 11/10/1917

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**5 Mortgagee(s) or person(s) entitled to the charge**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

**Continuation page**  
Please use a continuation page if you need to enter more details.

Name CLYDESDALE BANK PLC (THE "BANK")

Address 30 ST VINCENT PLACE

GLASGOW

Postcode G 1 2 H L

Name

Address

Postcode

**6 Short particulars of all the property charged**

Please give the short particulars of the property charged.

**Continuation page**  
Please use a continuation page if you need to enter more details.

Short particulars See 2 in Addendum

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### 7 Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①

THE COMPANY HEREBY COVENANTS WITH THE BANK THAT THE COMPANY WILL:

(1) NOT WITHOUT THE PRIOR WRITTEN CONSENT OF THE BANK:

(i) CREATE OR ATTEMPT TO CREATE OR PERMIT TO SUBSIST ANY MORTGAGE OR CHARGE UPON OR PERMIT ANY LIEN OR OTHER ENCUMBRANCE TO ARISE ON OR AFFECT ALL OR ANY OF THE CHARGED DEBTS.

(ii) CREATE OR ATTEMPT TO CREATE OR PERMIT TO SUBSIST ANY MORTGAGE OR CHARGE UPON OR PERMIT ANY LIEN OR OTHER ENCUMBRANCE TO ARISE ON OR AFFECT ALL OR ANY PART OF THE CHARGED ASSETS.

(2) OTHER THAN IN ACCORDANCE WITH CLAUSES 4.21 AND 4.23 OF THE DEBENTURE PROCURE THAT NO PERSON SHALL BECOME ENTITLED TO ASSERT ANY PROPRIETARY OR OTHER LIKE RIGHT OR INTEREST OVER THE CHARGED ASSETS WITHOUT THE PRIOR WRITTEN CONSENT OF THE BANK.

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

#### Continuation page

Please use a continuation page if you need to enter more details.

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**8 Particulars as to commission, allowance or discount (if any)**

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance  
or discount

N/A

**9 Delivery of instrument**

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

**10 Signature<sup>Ⓢ</sup>**

Please sign the form here.

Signature

Signature

X



FOR MORTON FRASER LLP

X

**Ⓢ Signature**

This form must be signed by a person with an interest in the registration of the charge.

# MG01s

Particulars of a charge created by a company registered in Scotland



## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

FJ/BW2/RBW/1C/AMF001

Company name

MORTON FRASER LLP

Address

QUARTERMILE TWO

2 LISTER SQUARE

Post town

EDINBURGH

County/Region

MIDLOTHIAN

Postcode

E H 3 9 G L

Country

UK

DX

DX ED 119

Telephone

0131-247-1000



## Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



## Important information

Please note that all information on this form will appear on the public record.



## How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## Addendum 1/3

1. (1) ALL MONIES AND LIABILITIES WHICH NOW ARE OR SHALL AT ANY TIME AFTER THE DATE OF THE DEBENTURE BE DUE OWING OR INCURRED TO THE BANK BY THE COMPANY WHETHER ACTUALLY OR CONTINGENTLY AND WHETHER PRESENTLY OR IN THE FUTURE AND WHETHER SOLELY OR JOINTLY WITH ANY OTHER PERSON AND WHETHER AS PRINCIPAL OR SURETY OR IN ANY WAY WHATSOEVER PROVIDED THAT THE MONIES AND LIABILITIES WHICH THE COMPANY HEREBY COVENANTS TO PAY AND DISCHARGE SHALL NOT INCLUDE ANY MONIES AND LIABILITIES ARISING UNDER A REGULATED CONSUMER CREDIT AGREEMENT FALLING WITHIN PART V OF THE CONSUMER CREDIT ACT 1974, UNLESS SPECIFICALLY AGREED IN WRITING BETWEEN THE COMPANY AND THE BANK.

(2) ON A FULL AND UNLIMITED INDEMNITY BASIS ALL COSTS CHARGES LOSSES EXPENSES AND OTHER SUMS MENTIONED IN CLAUSE 17 OF THE DEBENTURE.

(3) INTEREST TO THE DATE OF DISCHARGE ON ALL SUMS PAYABLE AND LIABILITIES TO BE DISCHARGED UNDER ANY OF THE PROVISIONS OF THE DEBENTURE, WHICH INTEREST SHALL BE COMPUTED AND COMPOUNDED AS AGREED FROM TIME TO TIME BETWEEN THE COMPANY AND THE BANK OR IN THE ABSENCE OF SUCH AGREEMENT COMPOUNDED QUARTERLY ACCORDING TO THE CURRENT PRACTICE FOR THE TIME BEING OF THE BANK AND COMPUTED AT THE RATE OF 2% (TWO PER CENT) PER ANNUM OVER THE BANK'S BASE RATE FROM TIME TO TIME AND SHALL BE PAYABLE AS WELL AFTER AS BEFORE ANY DEMAND ON OR JUDGMENT AGAINST THE COMPANY ((1), (2) AND (3) ARE REFERRED TO AS THE "SECURED AMOUNTS")

2. THE COMPANY WITH FULL TITLE GUARANTEE IN ACCORDANCE WITH CLAUSE 3 OF THE DEBENTURE CHARGES IN FAVOUR OF THE BANK AS A CONTINUING SECURITY FOR THE SECURED AMOUNTS:-

(1) BY WAY OF LEGAL MORTGAGE:

1. ALL THE FREEHOLD OR LEASEHOLD PROPERTY SPECIFIED IN SCHEDULE 1 OF THE DEBENTURE;
2. ALL OTHER FREEHOLD AND LEASEHOLD PROPERTY NOW VESTED IN THE COMPANY.

(2) BY WAY OF FIRST FIXED CHARGE:

1. ALL FREEHOLD AND LEASEHOLD PROPERTY ACQUIRED BY THE COMPANY AFTER THE DATE OF THE DEBENTURE;
2. ALL FREEHOLD AND LEASEHOLD PROPERTY NOW OR IN THE FUTURE BENEFICIALLY OWNED BY BUT NOT VESTED IN THE COMPANY;
3. ALL THE PLANT MACHINERY AND FIXTURES AND FITTINGS FURNITURE EQUIPMENTS AND UTENSILS NOW AND IN THE FUTURE BELONGING TO THE COMPANY;
4. ALL SHARES AND STOCKS AND OTHER SECURITIES HELD BY THE COMPANY FROM TIME TO TIME AND ANY RIGHTS TO THE ACQUISITION

## **Addendum 2/3**

OF ANY SUCH SHARES STOCKS OR SECURITIES EXCEPT IN RELATION TO THE SHARES IN THE SPANISH SUBSIDIARY HELD BY THE COMPANY, WHILST THOSE SHARES ARE PLEDGED AS CONTEMPLATED BY CLAUSE 1B(a) OF THE FACILITY LETTER;

5. ALL RIGHTS AND INTEREST OF THE COMPANY IN AND CLAIMS UNDER ALL POLICIES OF INSURANCE AND ASSURANCE NOW OR AFTER THE DATE OF THE DEBENTURE HELD BY OR INURING TO THE BENEFIT OF THE COMPANY;

6. ALL UNCALLED CAPITAL AND GOODWILL FOR THE TIME BEING OF THE COMPANY;

7. ALL ITS RIGHT, TITLE AND INTEREST IN THE SPECIFIED IPRS;

8. ALL ITS RIGHT, TITLE AND INTEREST IN ANY IPRS (OTHER THAN THE SPECIFIED IPRS) BELONGING TO IT OR (TO THE EXTENT OF ITS INTEREST) IN WHICH IT HAS AN INTEREST;

9. THE CHARGED DEBTS; AND

10. THE BENEFIT OF ALL LICENCES, CONSENTS AND AUTHORISATIONS (STATUTORY OR OTHERWISE) HELD BY IT IN CONNECTION WITH ITS BUSINESS OR THE USE OF ANY CHARGED ASSET SPECIFIED IN ANY OTHER SUB-PARAGRAPH IN CLAUSE 3 OF THE DEBENTURE AND THE RIGHT TO RECOVER AND RECEIVE ALL COMPENSATION WHICH MAY BE PAYABLE TO IT IN RESPECT OF THEM.

(3) BY WAY OF FLOATING CHARGE ALL PROPERTY, ASSETS AND UNDERTAKING OF THE COMPANY BOTH PRESENT AND FUTURE WHEREVER SITUATED AND WHEHTER OR NOT SUBJECT TO A FIXED CHARGE UNDER THE DEBENTURE.

"CHARGED ASSETS" MEANS THE PROPERTY ASSETS AND UNDERTAKING FOR THE TIME BEING OF THE COMPANY WHICH ARE SUBJECT TO THE CHARGES CONTAINED IN THE DEBENTURE (OTHER THAN THE CHARGED DEBTS) AND REFERENCES TO THE CHARGED ASSETS SHALL INCLUDE REFERENCE TO ALL OR ANY OF THEM.

"CHARGED DEBTS" MEANS ALL BOOK DEBTS AND OTHER DEBTS NOW AND FROM TIME TO TIME HEREAFTER DUE OWING OR INCURRED TO THE COMPANY OTHER THAN SUCH OF THE SAID DEBTS AS THE BANK MAY HAVE SPECIFICALLY AGREED IN WRITING TO EXCLUDE FROM THE FIRST FIXED CHARGE CONTAINED IN CLAUSE 3.2.9 OF THE DEBENTURE.

"FACILITY LETTER" MEANS THE TERM LOAN FACILITY AGREEMENT DATED ON OR AROUND THE DATE OF THE DEBENTURE BETWEEN THE COMPANY AS BORROWER AND THE BANK AS LENDER.

"IPRS" MEANS THE SPECIFIED IPRS AND ALL THE COMPANY'S RIGHT, TITLE AND INTEREST IN (i) ALL OTHER PATENTS, PATENT APPLICATIONS, KNOW-HOW, SERVICE MARKS, DESIGNS, TRADE MARKS, TRADE NAMES, REGISTERED DESIGNS, COPYRIGHTS, LICENCES AND SIMILAR RIGHTS FOR



### Addendum 3/3

THE TIME BEING OF THE COMPANY AND ALL PRESENT OR FUTURE AGREEMENTS RELATING TO THE USE BY THE COMPANY OF ANY INTELLECTUAL PROPERTY RIGHTS AND ALL PRESENT OR FUTURE AGREEMENTS UNDER WHICH THE COMPANY IS ENTITLED TO THE PAYMENT OF ANY ROYALTY FEE OR SIMILAR INCOME, IN EACH CASE WHETHER REGISTERED OR NOT, AND (ii) THE BENEFIT OF ALL OTHER APPLICATIONS FOR AND RIGHTS TO USE ANY SUCH ASSETS.

"SPANISH SUBSIDIARY" BEARS THE MEANING ASCRIBED TO THAT TERM IN THE FACILITY LETTER.

"THE SPECIFIED IPRS" MEANS THE INTELLECTUAL PROPERTY RIGHTS LISTED IN SCHEDULE 2 (SPECIFIED IPRS) OF THE DEBENTURE, A COPY OF WHICH IS ATTACHED.

# SCHEDULE 2

## Specified IPRs

#	Patent	Application Number	Publication Number	Territory	Status	Filing date	Priority Date	Owner
1	Laryngoscope with offset blade / laryngoscope with camera and light in blade	4102163.3	1059555	Hong Kong	Granted	24-Mar-04	23-Dec-00	Aircraft Medical Limited
	Laryngoscope with offset blade / laryngoscope with camera and light in blade	10/451,421	2004/012770	United States	Pending	21-Dec-01	23-Dec-00	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Channel	200480017460.X	1809312	China	Granted	29-Apr-04	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	EP04730297.1	1638451	Europe	Pending	29-Apr-04	29-Apr-03	Aircraft Medical Limited
2	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	2006-506206	2006525058	Japan	Pending	29-Apr-04	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	10/554812	2007/0167886	US	Pending	29-Apr-04	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	200910151569.7	101601574	China	Pending	29-Apr-04	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	200910151570.X	101601575	China	Pending	29-Apr-04	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	200910151525.4	101601573	China	Pending	29-Apr-04	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	2009100799	2009100799	Australia	Granted	13-Aug-09	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	2010100554	2010100554	Australia	Granted	13-Aug-09	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel	2011200778	2011200778	Australia	Pending	24-Feb-11	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel							
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel							
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel							
	Laryngoscope With Camera in Channel / Laryngoscope with Strengthening Element in Channel							

3	Laryngoscope With Means to Restrict Reuse	EP 08158080.5	EP 2106740	Europe	Appeal	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Means to Restrict Reuse	JP 2006-506202	JP 2006525036	Japan	Pending	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Means to Restrict Reuse	10/554730	US 2007/0299313	US	Pending	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Means to Restrict Reuse	200480017459.7	CN 1809311	China	Pending	29-Apr-03	Aircraft Medical Limited
	Laryngoscope With Means to Restrict Reuse	20081017219.8	CN 101427936	China	Appeal	29-Apr-03	Aircraft Medical Limited
4	Laryngoscope Light Transmission	200680050977.8	101360446	China	Appeal	11-Dec-06	Aircraft Medical Limited
	Laryngoscope Light Transmission	6831372.5	1962666	Europe	Pending	11-Dec-06	Aircraft Medical Limited
	Laryngoscope Light Transmission	2717/KOLNP/2008		India	Pending	11-Dec-06	Aircraft Medical Limited
	Laryngoscope Light Transmission	543908/2008	2009518092	Japan	Pending	11-Dec-06	Aircraft Medical Limited
	Laryngoscope Light Transmission	12086.245	2009/0299146	US	Pending	11-Dec-06	Aircraft Medical Limited
5	Laryngoscope with Tube Guide	GB 08156584	GB 2452400	GB	Granted	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	2010000880.0		Malaysia	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	201001196.3		Singapore	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	12/675.916	US 2010/0256451	US	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	522434/2010		Japan	Pending	28-Aug-07	Aircraft Medical Limited
6	Laryngoscope with Tube Guide	EP 08806189.2	EP 2194837	Europe	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	AU 2008/291955	AU 2008/291955	Australia	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	GB 1017193.2	GB 2472976	GB	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	CA 2735258	CA 2735258	Canada	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	GB 0815658.0	GB 2452401	GB	Granted	28-Aug-07	Aircraft Medical Limited
7	Laryngoscope with Tube Guide	GB 0815659.8	GB 2452402	GB	Granted	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	GB 0815660.6	GB 2452403	GB	Granted	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	GB 0815661.4	GB 2452404	GB	Granted	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	GB 0815662.2	GB 2452405	GB	Granted	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Guide	GB 0815663.0	GB 2452406	GB	Granted	28-Aug-07	Aircraft Medical Limited
8	Laryngoscope with Tube Contacting Handle	2010000879		Malaysia	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Contacting Handle	201001197.1		Singapore	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Contacting Handle	12/675.892	US 2010/0312059	US	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Contacting Handle	JP 522435/2010	JP 537685/2010	Japan	Pending	28-Aug-07	Aircraft Medical Limited
	Laryngoscope with Tube Contacting Handle	EP 08806189.0	EP 2194838	Europe	Pending	28-Aug-07	Aircraft Medical Limited
9	Laryngoscope with Tube Contacting Handle	AU 2010226226	AU 2010226226	Australia	Pending	03-Mar-09	Aircraft Medical Limited
	Introducer Guide	EP 10711925.7		Europe	Pending	03-Mar-09	Aircraft Medical Limited
	Introducer Guide	To be advised		Japan	Pending	03-Mar-09	Aircraft Medical Limited
	Introducer Guide	US 13/254.575		US	Pending	03-Mar-09	Aircraft Medical Limited
	Introducer Guide						

	Laryngoscope Insertion Section with Tube Guide	AU 2010220227	Just filed	Australia	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
8	Laryngoscope Insertion Section with Tube Guide	EP 10712120.4	Just filed	Europe	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
	Laryngoscope Insertion Section with Tube Guide	To be advised	Just filed	Japan	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
	Laryngoscope Insertion Section with Tube Guide	US 13/254,579	Just filed	US	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
	Laryngoscope Insertion Section with Tube Guide for Guiding Endotracheal Tubes With a Range of External Diameters	AU 2010220223	AU 2010220223	Australia	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
9	Laryngoscope Insertion Section with Tube Guide for Guiding Endotracheal Tubes With a Range of External Diameters	EP 10711450.6		Europe	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
	Laryngoscope Insertion Section with Tube Guide for Guiding Endotracheal Tubes With a Range of External Diameters	To be advised		Japan	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
	Laryngoscope Insertion Section with Tube Guide for Guiding Endotracheal Tubes With a Range of External Diameters	US 13/254,582		US	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
	Insertion Section for Laryngoscope With Lateral Tube Guide	AU 2010220223	AU 2010220223	Australia	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
10	Insertion Section for Laryngoscope With Lateral Tube Guide	EP 10711451.4	-	Europe	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
	Insertion Section for Laryngoscope With Lateral Tube Guide	To be advised	-	Japan	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
	Insertion Section for Laryngoscope With Lateral Tube Guide	US 13/254,584	-	US	Pending	03-Mar-10	03-Mar-09	Aircraft Medical Limited
11	Video Laryngoscope Screen	PCT/GB2010/05172	WO 2011/141686	International	Pending	13-May-11	13-May-10	Aircraft Medical Limited
12	Laryngoscopes, Laryngoscope Arms and Methods of Manufacture	PCT/GB2011/05092	WO 2011/141749	International	Pending	13-May-11	13-May-10	Aircraft Medical Limited
13	Laryngoscope Insertion Section Structure	PCT/GB2011/05092	WO 2011/141751	International	Pending	13-May-11	13-May-10	Aircraft Medical Limited
14	Battery Pack and Electrical Device with Detachable Battery Pack	PCT/GB2011/05092	WO 2011/141752	International	Pending	13-May-11	13-May-10	Aircraft Medical Limited
15	Electrical Device Power Management	PCT/GB2011/05092	WO 2011/141753	International	Pending	13-May-11	13-May-10	Aircraft Medical Limited
16	Transducer Mountings and Wearable Monitors	PCT/GB2010/05174	WO 2011/045613	International	Pending	15-Oct-10	16-Oct-09	Aircraft Medical Limited

#	Design Rights	Territory	Application Number	Registration Number	Status	Filing date	Owner
18	Video Laryngoscope	UK	4017404	4017404	Granted	13-Oct-10	Aircraft Medical Limited
	Video Laryngoscope	UK	4017405	4017405	Granted	13-Oct-10	Aircraft Medical Limited
	Video Laryngoscope	UK	4017406	4017406	Granted	13-Oct-10	Aircraft Medical Limited
	Video Laryngoscope	UK	4017407	4017407	Granted	13-Oct-10	Aircraft Medical Limited
	Video Laryngoscope	China	2011300825872		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope	Hong Kong	1100619.6		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope	Taiwan	100301716		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope	Europe	001270839-0001		Granted	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope	US	29/389,591		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	UK	4017408	4017408	Granted	13-Oct-10	Aircraft Medical Limited
19	Video Laryngoscope Blade	Australia	11601/2011	336388.0	Granted	12-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Brazil	13577		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	China	201130082576.4		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Canada	200099-CA		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Hong Kong	1100620.8		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	India	236083		Pending	12-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Japan	8491/2011		Pending	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Malaysia	11-00429-0101		Pending	12-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Singapore	D2011/462/D		Pending	12-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Mexico	MX/2011/001140		Pending	13-Apr-11	Aircraft Medical Limited

20	Video Laryngoscope Blade	Russia	20111501114		Pending	11	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Taiwan	100301717		Pending	11	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Thailand	1102001153		Pending	11	18-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Vietnam	3-2011-00394		Pending	11	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Europe	001270847-0001		Granted	11	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	Europe	001270847-0002		Granted	11	13-Apr-11	Aircraft Medical Limited
	Video Laryngoscope Blade	US	29/389,593		Pending	11	13-Apr-11	Aircraft Medical Limited
	Laryngoscope Blade	UK	3019608	3019608	Granted	04	30-Nov-04	Aircraft Medical Limited
	Laryngoscope Blade	Europe	000345962-0001	000345962-0001	Granted	05	27-May-05	Aircraft Medical Limited
	Laryngoscope Blade	US	29/230,842	D534,652	Granted	05	27-May-05	Aircraft Medical Limited
21	Laryngoscope Handle	UK	3019609	3019609	Granted	04	30-Nov-04	Aircraft Medical Limited
	Laryngoscope Handle	Europe	000345970-0001	000345970-0001	Granted	05	27-May-05	Aircraft Medical Limited
	Laryngoscope Handle	US	29/230,841	D590,501	Granted	05	27-May-05	Aircraft Medical Limited

Trade Mark	Territory	Trademark Number	Status	Classes	Registrati on Date	Renewal Date	Owner
AIRCRAFT (Text)	UK	2379101	Registered	9, 10	26-May-03	26-Nov-14	Aircraft Medical Limited
AIRCRAFT (Text)	EU	4457453	Registered	9, 10, 44	14-Aug-06	26-May-15	Aircraft Medical Limited
AIRCRAFT (Text)	US	78637657	Registered	9, 10	17-Jul-07	17-Jul-17	Aircraft Medical Limited
AIRCRAFT (Text)	HK	302061153	Registered	9, 10	18-Oct-11		Aircraft Medical Limited
MCGRATH (Text)	UK	2379102	Registered	9, 10	01-Jul-05	26-Nov-14	Aircraft Medical Limited
MCGRATH (Text)	EU	4457347	Registered	9, 10, 44	20-Jun-06	26-May-15	Aircraft Medical Limited
MCGRATH (Text)	US	78637689	Registered	9, 10	02-Sep-08	02-Sep-18	Aircraft Medical Limited
MCGRATH (Text)	HK	302061594	Registered	9, 10	18-Oct-11		Aircraft Medical Limited
SERIES 3 (Text)	EU	9398892	Registered	10	03-Mar-11	26-Sep-20	Aircraft Medical Limited

Domain Name	Status	Registration Date	Renewal Date	Registrant/Owner
www.aircraftmedical.com	Registered	11-Feb-04	11-Feb-12	Aircraft Medical Limited
www.aircraftmedical.co.uk	Registered	11-Feb-04	11-Feb-12	Aircraft Medical Limited
www.themcgrath.com	Registered	11-Feb-04	11-Feb-12	Aircraft Medical Limited
www.aircraftmedical.net	Registered	01-Nov-10	01-Nov-11	Aircraft Medical Limited
www.aircraftmedical.info	Registered	17-Nov-10	17-Nov-11	Aircraft Medical Limited



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

COMPANY NO. 220767

CHARGE NO. 2

I HEREBY CERTIFY THAT A CHARGE CREATED BY AIRCRAFT  
MEDICAL LTD.

ON 29 NOVEMBER 2011

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF CLYDESDALE BANK PLC

WAS DELIVERED PURSUANT TO SECTION 878 OF THE  
COMPANIES ACT 2006 ON 3 DECEMBER 2011

GIVEN AT COMPANIES HOUSE, EDINBURGH 5 DECEMBER 2011



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES