

Cosalt Offshore Limited (the "Company")


Company number: SC219765

STATEMENT BY DIRECTORS OF THE COMPANY MADE FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES ACT 2006.

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the solvency statement made by us dated 31 October 2014 was:

- (i) not made more than 15 days before the date on which the attached special resolution of members was passed as a written resolution; and
- (ii) provided to members in accordance with section 642(2) of the Companies Act 2006.

Signed by:

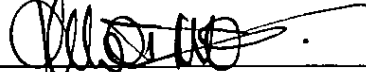


Euan Leask

31 October 2014

Date

Signed by:



Keith Moorhouse

31 October 2014

Date

FRIDAY



S3K4KHII
SCT 07/11/2014 #510
COMPANIES HOUSE