



FILE COPY

**CERTIFICATE OF REGISTRATION
OF ORDER OF COURT
ON
CANCELLATION OF SHARE PREMIUM ACCOUNT**

Company No. **218813**

Whereas **HBOS PLC**

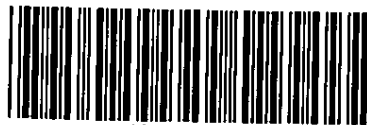
having by Special Resolution cancelled its share premium account as confirmed by an Order of the Court of Sessions, Scotland

dated the **11th June 2015**

Now therefore I hereby certify that the said Order was registered pursuant to section 649 of the Companies Act, 2006, on the **11th June 2015**

Given at Companies House the **11th June 2015**

THURSDAY



S49BY48D
SCT 11/06/2015 #28
COMPANIES HOUSE



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES