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Our ref pm/bs

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18 August 2014

P 20449

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this statement.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully

KPMG Audit Plc

KPMG Audit Plc

MONDAY



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08/09/2014

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COMPANIES HOUSE



*KPMG Audit Plc
Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006
18 August 2014*

Appendix

<i>Company name</i>	<i>Company registered number</i>
Penta GP Holdings Limited	340011
Penta Fund I GP Limited	198057
Penta Capital SP GP Limited	201449
Penta Capital Investments Limited	277543
Penta Private Equity Limited	220728
Penta Co-Invest GP Limited	340002
Penta GP LP (2009) Limited	359389
Penta TPI Limited	366567
Penta TPI SP Limited	366568
Penta 2011 Limited	395865
Penta Co-Investment 2011 GP Limited	395869
Penta Partner Limited	400902
Penta 2012 Limited	417425
Penta TPE Limited	455657