

COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

CHFP055

Please do not write in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

Please complete legibly, preferably in black type or bold block lettering

1. Name of Company

200459

*insert full name of company

Ledge 494 Limited

2. This section must be completed for all allotments

†distinguish between ordinary preference, etc

Description of shares†	'A' Ordinary Shares of £1 each		
A Number allotted	200,000		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share(including premium if any)	£1.00		

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on 11 May 2000

] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

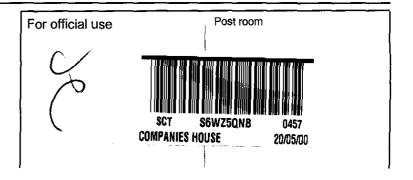
D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return
 containing the information at D & E. The company may deliver this information by completing D & E
 and the delivery of the information must be accompanied by the duly stamped contract required by
 section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3)
 (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

LEDINGHAM CHALMERS Ledingham Chalmers 1 Golden Square, Aberdeen AB10 1HA



4. Names and addresses of allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or in bold block lettering

Names and Addresses	Number of snares allotted		
	Ordinary	Preference	Other
Jeffrey Saunders MacDonald			
18114 Langsbury Drive, HOUSTON, Texas, U.S.A.	49,805		
Keith James Pringle			J. T. C.
Newbury House, Newbury Park, LEDBURY, Herefordshire, HR8 1AU, England	42,095		
David Williams			
The Wood Man, GAFHAM, West Sussex, GU28 0NL, England	31,590		
Alexander Hunter			
4 Oldfold Avenue, ABERDEEN, AB13 0JX, Scotland	31,660		
Christoher Malcolm Bate			
Bryn-y-Mor, BANGOR, Gwynedd, LL57 2HG, Wales	10,985		
Donald Ferguson			
6 Cresswell Gardens, Kensington, LONDON, SW5 0BJ, England	32,615		
Mark Sword			
Flat 2, 2 Nightingale Road, GODALMING, Surrey, GU7 3NZ, England	1,250		
TOTAL	200,000		
			S Incort

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attatched should be indicated in the box opposite:

Signed

hith Righ

Designation

PIRECTOR

Date -

11/05/00

Director,

Secretary,

Receiver

Administrator, Administrative Receiver or

(Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this from to:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ Companies registered in Scotland should deliver this from to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB