

COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

CHFP055

Please do not write in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms

PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

200459

Please complete legibly, preferably in black type or bold block lettering

1. Name of Company

*insert full name of company

Ledge 494 Limited

2. This section must be completed for all allotments

†distinguish between ordinary preference, etc Description of shares†

B' Ordinary shares of £1
each

A Number allotted

B Nominal value of each

C Total amount (if any) paid or due and payable on each share(including premium if any)

B' Ordinary shares of £1
each
£1.00

£1.00

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on 10 Min 2000

] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

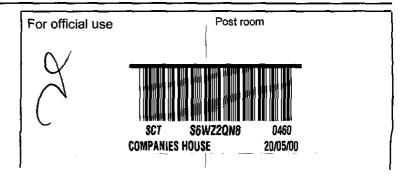
D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

LEDINGHAM CHALMERS Ledingham Chalmers 1 Golden Square, Aberdeen AB10 1HA



4. Names and addresses of allottees						
Names and Addresses		tted	write in this margin			
		Ordinary	Preference	Other	Please complete legibly,	
First Reserve Fund VIII, L.P.					preferably black type, or in bold	
475 Steamboat Road, Greenwich, Connecticut, 06830, U.S.	Α.	812,499			block lettering	
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	TOTAL	812,499				
Where the space given on this form is inadequat sheets should be used and the number of sheets should be indicated in the box opposite;		on		§ Insert Director, Secretary, Administrator, Administrative		
Signed Lite Re Designation	DIRECTO	∞ Date	11/05/00	Receiver or Receiver (Scotland) as		
Companies registered in England and Wales or Wales should deliver this from to:-	Companies r	registered in Scotlaner this from to:-		(Scotland) as - appropriate		
The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ	The Registra Companies I 37 Castle Te Edinburgh EH1 2EB					