

COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

CHFP055

Please do not write in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type or bold block

Company Number

200459

Company Hamber

lettering 1. Name of Company

*insert full name of company

Ledge 494 Limited

This section must be completed for all allotments

†distinguish between ordinary

preference,

etc

Description of shares†

Red.Conv.Cum.Pref.
Shares of £1

A Number allotted 5,595,500

B Nominal value of each £1.00

C Total amount (if any) paid or due and payable on each share(including premium if any)

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on 11/05/00

] §, or

(b) [from

to

]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which		<u> </u>	L

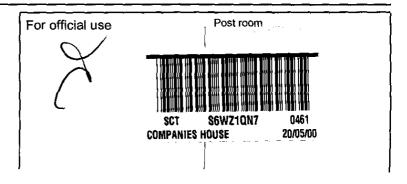
the shares were allotted

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

LEDINGHAM CHALMERS Ledingham Chalmers 1 Golden Square, Aberdeen AB10 1HA



4	Names	and	addresses	οf	allottees
4.	Danies	and	dudi baaba	UJI	allonees

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ames and Addresses	Ĺ.	Number of shares allotted				
4.1,00 E.14 / (44,00000		Ordinary	Preference	Other		
st Reserve Fund VIII, L.P.				 _		
5 Steamboat Road, Greenwich, Connecticut, 06830, U.S.	A.	4,062,500				
Group plc			/ <u></u>			
Waterloo Road, LONDON, SE1 8XP, England		1,220,500				
oyal Bank Project Investments Limited						
aterhouse Square, 138-142 Holburn, LONDON, EC1N 1Th	1	312,500				
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		[<u> </u>		
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				·		
	TOTAL	5,595,500		-		
Where the space given on this form is inadequa				§ Insert		

should deliver this from to:-

Designation

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Companies registered in Scotland

DIRECTOR

11/05/00

Date

(Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this from to:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

Signed