

363a

Please complete in typescript,
or in bold black capitals.

CHFP055

Annual Return

Company Number 200459

Company Name in full Highland Energy Holdings Limited



Date of this return

The information in this return is made up to

Day	Month	Year
3	0	0
0	9	2
0	0	0

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year

Registered Office

Show here the address at the date of this return.

1 Golden Square

Any change of registered office must be notified on form 287.

Post town Aberdeen

County / Region

UK Postcode AB10 1HA

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

1110

If the code number cannot be determined, give a brief description of principal activity.

Companies House receipt date barcode

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

* Voluntary details.

Surname

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town

County / Region

Country

Ledingham Chalmers

1 Golden Square

Aberdeen

UK Postcode AB10 1HA

Scotland

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title | Mr

Date of birth | Day | Month | Year |
| 2 | 4 | 0 | 3 | 1 | 9 | 5 | 1 |

Forename(s) | John William Gervase

Surname | Honeybourne

Address | 614 Regentview Drive

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town | HOUSTON

County / Region | Texas | UK Postcode | 77079

Country | U.S.A.

Nationality

Business occupation

* Voluntary details.

Name * Style / Title |

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth | Day | Month | Year |
| 1 | 4 | 0 | 5 | 1 | 9 | 5 | 4 |

Forename(s) | Alexander

Surname | Hunter

Address | 4 Oldfold Avenue

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town | Aberdeen

County / Region | | UK Postcode | AB13 0JX

Country | Scotland

Nationality | British

Business occupation | Business Consultant

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e Number of shares issued multiplied by nominal value per share, or total amount of stock)
'A' Ordinary Shares of £1 each	200,000	£200,000.00
'B' Ordinary shares of £1 each	812,500	£812,500.00
'C' Ordinary Shares of £1 each	125,000	£125,000.00
'D' Ordinary Shares of £1 each	78,000	£78,000.00
Totals	See continuation sheet	

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper in another format

A list of changes is enclosed

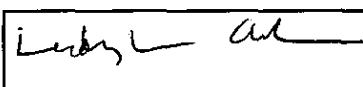
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

2/10/00

† Please delete as appropriate.

† a ~~director~~ /secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

3

continuation sheets.

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

Ledingham Chalmers, 1 Golden Square, Aberdeen, AB10 1HA

Tel 01224 408517

DX number AB15

DX exchange Aberdeen

Directors (Continued)

Details of new directors must be notified on form 288a.

Please list directors in alphabetical order.

Name	* Style / Title								
		Day	Month	Year					
Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Date of birth	0	2	0	9	1	9	4	5
	Forename(s)	William							
	Surname	Macaulay							
Address		7 Hill Road							
Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	Post town	GREENWICH							
	County / Region	Connecticut				UK Postcode	06830		
	Country	U.S.A.				Nationality	American		
	Business occupation	Chief Executive Officer							

* Voluntary details.

Name	* Style / Title								
		Day	Month	Year					
Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Date of birth	1	1	0	2	1	9	5	6
	Forename(s)	Jeffrey Saunders							
	Surname	MacDonald							
Address		18114 Langsbury Drive							
Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	Post town	HOUSTON							
	County / Region	Texas				UK Postcode	77084		
	Country	U.S.A.				Nationality	British		
	Business occupation	Director							

Directors (Continued)

Details of new directors must be notified on form 288a.

Please list directors in alphabetical order.

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth
Day Month Year
0 2 0 2 1 9 5 9

Forename(s) Keith James

Surname Pringle

Address

Newbury House

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Newbury Park

Post town LEDBURY

County / Region Herefordshire

UK Postcode HR8 1AU

Country England

Nationality British

Business occupation Reservoir Engineer

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth
Day Month Year
| | | | | | | |

Forename(s) _____

Surname _____

Address

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town _____

County / Region _____

UK Postcode _____

Country _____

Nationality _____

Business occupation _____

**Issued share capital
(continuation sheet)**

Form 363a Continuation sheet

Company Number | 200459

Issued share capital

Enter details of all the shares in issue
at the date of this return.

Class
(e.g. Ordinary/Preference)

Number of shares issued

**Aggregate
Nominal Value**
(i.e Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

'E' Ordinary Shares of £1 each

62,500

£62,500.00

Red.Conv.Cum.Pref. Shares of £1

21,595,500

£21,595,500.00

Total £

22,873,500

£22,873,500.00

List of past and present shareholders Schedule to form 363a

CHFP055

Company Number 200459

Company Name in full Highland Energy Holdings Limited

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name 3i Group plc Address 91 Waterloo Road, LONDON, England. UK Postcode SE1 8XP	'C' Ordinary Shares of £1 each 125,000 'D' Ordinary Shares of £1 each 78,000		
Name Address UK Postcode	Red.Conv.Cum.Pref. Shares of £1 3,220,500		
Name Christopher Malcolm Bate Address Bryn-y-Mor, BANGOR, Gwynedd, Wales. UK Postcode LL57 2HG	'A' Ordinary Shares of £1 each 10,985		

List of past and present shareholders (Continued)

Company Number 200459

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate) Class and number of shares or amount of stock transferred	Date of registration of transfer
<p>Name Donald Ferguson</p> <p>Address 6 Cresswell Gardens, Kensington, LONDON, England.</p> <p>UK Postcode SW5 0BJ</p>	<p>'A' Ordinary Shares of £1 each</p> <p>32,615</p>		
<p>Name First Reserve Fund VIII, L.P.</p> <p>Address 475 Steamboat Road, Greenwich, Connecticut, U.S.A..</p> <p>UK Postcode 06830</p>	<p>Ordinary Shares of £1 each</p> <p>0</p> <p>'B' Ordinary shares of £1 each</p> <p>812,500</p>		
<p>Name</p> <p>Address</p> <p>UK Postcode</p>	<p>Red.Conv.Cum.Pref. Shares of £1</p> <p>17,062,500</p>		
<p>Name Alexander Hunter</p> <p>Address 4 Oldfold Avenue, Aberdeen, Scotland.</p> <p>UK Postcode AB13 0JX</p>	<p>'A' Ordinary Shares of £1 each</p> <p>31,660</p>		

List of past and present shareholders (Continued)

Company Number 200459

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Mr Malcolm Donald Laing Address 1 Golden Square, Aberdeen, Scotland. UK Postcode AB10 1HA	Ordinary Shares of £1 each 0	1	27-Apr-2000
Name Jeffrey Saunders MacDonald Address 18114 Langsbury Drive, HOUSTON, Texas, U.S.A.. UK Postcode 77084	'A' Ordinary Shares of £1 each 49,805		
Name Keith James Pringle Address Newbury House, Newbury Park, LEDBURY, Herefordshire, England. UK Postcode HR8 1AU	'A' Ordinary Shares of £1 each 42,095		
Name Royal Bank Project Investments Limited Address Waterhouse Square, 138-142 Holborn, London. UK Postcode EC1N 2TH	'E' Ordinary Shares of £1 each 62,500 Red.Conv.Cum.Pref. Shares of £1 1,312,500		

List of past and present shareholders (Continued)

Company Number 200459

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Mark Sword <hr/> Address Flat 2, 2 Nightingale Road, GODALMING, Surrey, England. <hr/> UK Postcode GU7 3NZ	'A' Ordinary Shares of £1 each 1,250		
Name David Williams <hr/> Address The Wood Man, GAFHAM, West Sussex, England. <hr/> UK Postcode GU28 0NL	'A' Ordinary Shares of £1 each 31,590		
Name <hr/> Address <hr/> UK Postcode			
Name <hr/> Address <hr/> UK Postcode			