

Please complete in typescript,  
or in bold black capitals.

## Annual Return

CHFP010

Company Number

200459

Company Name in full

Highland Energy Holdings Limited

### Date of this return

The information in this return is made up to

Day		Month		Year	
3	0	0	9	2	0

### Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day		Month		Year	

### Registered Office

Show here the address at the date of this return.

1 Golden Square

Any change of registered office **must** be notified on form 287.

Post town

Aberdeen

County / Region

UK Postcode

AB10 1HA

### Principal business activities

Show trade classification code number(s) for the principal activity or activities.

1110

If the code number cannot be determined, give a brief description of principal activity.



When you have completed and signed the form please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ**

**DX 33050 Cardiff**

for companies registered in England and Wales

or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland

**DX 235 Edinburgh**

**Register of members**

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

**Register of Debenture holders**

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

**Company type**

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

**Company Secretary**

(Please photocopy this area to provide details of joint secretaries).

\* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

**Name**

\* Style / Title

Forename(s)

Surname

**Address**

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Christopher Malcolm

Bate

Bryn-y-Mor

BANGOR

Gwynedd

UK Postcode

LL57 2HG

Wales

LEDINGHAM  
CHALMERS

### Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

### Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

### Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☐☐☐☐☐☐

Please tick the appropriate box

### Company Secretary

*(Please photocopy this area to provide details of joint secretaries).*

\* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

\* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Ledingham Chalmers

1 Golden Square

Aberdeen

UK Postcode

Scotland

LEDINGHAM  
CHALMERS

**Directors**

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name

\* Style / Title

Mr

Day		Month		Year			
2	4	0	3	1	9	5	1

Date of birth

Forename(s) John William Gervase

Surname Honeybourne

Address

614 Regentview Drive

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town HOUSTON

County / Region Texas

UK Postcode 77079

Country U.S.A.

Nationality British

Business occupation Investment Company Executive

\* Voluntary details.

Name

\* Style / Title

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day		Month		Year			
1	4	0	5	1	9	5	4

Date of birth

Forename(s) Alexander

Surname Hunter

Address

4 Oldfold Avenue

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town Aberdeen

County / Region

UK Postcode AB13 0JX

Country Scotland

Nationality British

Business occupation Business Consultant

**Directors***Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name \* Style / Title \_\_\_\_\_

Day Month Year  
Date of birth 0 2 0 9 1 9 4 5

Forename(s) William

Surname Macaulay

Address 7 Hill Road

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town GREENWICH

County / Region Connecticut UK Postcode 06830

Country U.S.A. Nationality American

Business occupation Chief Executive Officer

\* Voluntary details.

Name \* Style / Title \_\_\_\_\_

Day Month Year  
Date of birth 1 1 0 2 1 9 5 6

Forename(s) Jeffrey Saunders

Surname MacDonald

Address 18114 Langsbury Drive

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town HOUSTON

County / Region Texas UK Postcode 77084

Country U.S.A. Nationality British

Business occupation Director

**Directors**

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name \* Style / Title \_\_\_\_\_  
 Day Month Year

Date of birth 

0	2
---	---

0	2
---	---

1	9	5	9
---	---	---	---

Forename(s) | Keith James

Surname | Pringle

**Address**

✓ | Newbury House, Newbury Park

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town | LEDBURY

County / Region | Herefordshire

UK Postcode | HR8 1AU

Country | England

Nationality | British

**Business occupation** | Reservoir Engineer

\* Voluntary details.

Name \* Style / Title \_\_\_\_\_  
 Day Month Year

Date of birth 

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Forename(s) |

Surname |

**Address**

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town |

County / Region |

UK Postcode |

Country |

Nationality |

**Business occupation** |

LEDINGHAM  
CHALMERS

**Issued share capital**

Enter details of all the shares in issue at the date of this return.

**Class**  
(e.g. Ordinary/Preference)**Number of shares issued****Aggregate Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

See attached schedule		
<b>Totals</b>		

**List of past and present shareholders**

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

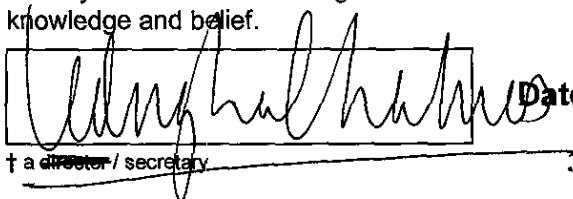
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

**Signed**

**Date**

14.12.00

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

9

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ledingham Chalmers, 1 Golden Square, , Aberdeen,

AB10 1HA, Scotland

Tel: 01224 408517

Fax: 01224 408401

Tel

LEDINGHAM  
CHALMERS

DX number 15 DX exchange Aberdeen

# LEDINGHAM CHALMERS

## Issued share capital Schedule to form 363a

CHFP010

**Company Number** | 200459

**Company Name in full** | Highland Energy Holdings Limited

**Currency** | Pounds Sterling

### Issued share capital

Enter details of all the shares in issue at the date of this return.

	<b>Class</b> <i>(e.g. Ordinary/Preference)</i>	<b>Number of shares issued</b>	<b>Aggregate Nominal Value</b> <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
'A' ORDINARY		200,000	200,000.00
'B' ORDINARY		812,500	812,500.00
'C' ORDINARY		125,000	125,000.00
'D' ORDINARY		78,000	78,000.00
'E' ORDINARY		62,500	62,500.00
ORDINARY		0	0.00
RED.CONV.CUM.PREF.		21,595,500	21,595,500.00
<b>Totals</b>		22,873,500	22,873,500.00



# LEDINGHAM CHALMERS

## List of past and present shareholders Schedule to form 363a

CHFP010

Company Number

200459

Company Name in full

Highland Energy Holdings Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
  - The company's first annual return following the incorporation;
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<b>Name</b> Christopher Malcolm Bate <hr/> <b>Address</b> Bryn-y-Mor, BANGOR, Gwynedd, Wales <hr/> <b>UK postcode</b>   LL57 2HG	£1.00 'A' ORDINARY    Shares Held 10,985		
<b>Name</b> Donald Ferguson <hr/> <b>Address</b> 6 Cresswell Gardens, Kensington, LONDON, England <hr/> <b>UK postcode</b>   SW5 0BJ	£1.00 'A' ORDINARY    Shares Held 32,615		
<b>Name</b> Alexander Hunter <hr/> <b>Address</b> 4 Oldfold Avenue, Aberdeen, Scotland <hr/> <b>UK postcode</b>   AB13 0JX	£1.00 'A' ORDINARY    Shares Held 31,660		

# LEDINGHAM CHALMERS

CHFP010

## List of past and present shareholders (Continued)

Company Number 200459

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (if appropriate)	Date of registration of transfer
<p><b>Name</b> Jeffrey Saunders MacDonald</p> <p><b>Address</b> 18114 Langsbury Drive, HOUSTON, Texas, U.S.A.</p> <p><b>UK postcode</b> 77084</p>	<p>£1.00 'A' ORDINARY</p> <p>Shares Held 49,805</p>		
<p><b>Name</b> Keith James Pringle</p> <p><b>Address</b> Newbury House, Newbury Park, LEDBURY, Herefordshire, England</p> <p><b>UK postcode</b> HR8 1AU</p>	<p>£1.00 'A' ORDINARY</p> <p>Shares Held 42,095</p>		
<p><b>Name</b> Mark Sword</p> <p><b>Address</b> Flat 2, 2 Nightingale Road, GODALMING, Surrey, England</p> <p><b>UK postcode</b> GU7 3NZ</p>	<p>£1.00 'A' ORDINARY</p> <p>Shares Held 1,250</p>		
<p><b>Name</b> David Williams</p> <p><b>Address</b> The Wood Man, GAFHAM, West Sussex, England</p> <p><b>UK postcode</b> GU28 0NL</p>	<p>£1.00 'A' ORDINARY</p> <p>Shares Held 31,590</p>		

# LEDINGHAM CHALMERS

## List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 200459

Company Name in full | Highland Energy Holdings Limited

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- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name First Reserve Fund VIII, L.P. <hr/> Address 475 Steamboat Road, Greenwich, Connecticut, U.S.A. <hr/> UK postcode   06830	£1.00 'B' ORDINARY     Shares Held 812,500		
Name <hr/> Address <hr/> UK postcode			
Name <hr/> Address <hr/> UK postcode			

# LEDINGHAM CHALMERS

## List of past and present shareholders Schedule to form 363a

CHFP010

**Company Number** | 200459

**Company Name in full** | Highland Energy Holdings Limited

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Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<b>Name</b> 3i Group plc  <b>Address</b> 91 Waterloo Road, LONDON, England  <b>UK postcode</b>   SE1 8XP	£1.00 'C' ORDINARY          Shares Held 125,000		
<b>Name</b>   <b>Address</b>     <b>UK postcode</b>			
<b>Name</b>   <b>Address</b>     <b>UK postcode</b>			

## List of past and present shareholders Schedule to form 363a

CHFP010

Company Number

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Company Name in full

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Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name 3i Group plc  Address 91 Waterloo Road, LONDON, England  UK postcode SE1 8XP	£1.00 'D' ORDINARY       Shares Held 78,000		
Name   Address    UK postcode			
Name   Address    UK postcode			

## List of past and present shareholders Schedule to form 363a

CHFP010

**Company Number** | 200459

**Company Name in full** | Highland Energy Holdings Limited

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
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Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
<b>Name</b> Royal Bank Project Investments Limited <hr/> <b>Address</b> Waterhouse Square, 138-142 Holborn, London <hr/> <b>UK postcode</b>   EC1N 2TH	£1.00 'E' ORDINARY    Shares Held 62,500		
<b>Name</b> <hr/> <b>Address</b> <hr/> <b>UK postcode</b>			
<b>Name</b> <hr/> <b>Address</b> <hr/> <b>UK postcode</b>			

## List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 200459

Company Name in full | Highland Energy Holdings Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
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- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
<b>Name</b> Malcolm Donald Laing <hr/> <b>Address</b> 1 Golden Square, Aberdeen, Scotland <hr/> <b>UK postcode</b>   AB10 1HA	£1.00 ORDINARY    Shares Held 0	1	27/04/2000
<b>Name</b> <hr/> <b>Address</b> <hr/> <b>UK postcode</b>			
<b>Name</b> <hr/> <b>Address</b> <hr/> <b>UK postcode</b>			

# LEDINGHAM CHALMERS

## List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 200459

Company Name in full | Highland Energy Holdings Limited

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	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<b>Name</b> 3i Group plc  <b>Address</b> 91 Waterloo Road, LONDON, England  <b>UK postcode</b>   SE1 8XP	£1.00 RED.CONV.CUM.PREF.    Shares Held 3,220,500		
<b>Name</b> First Reserve Fund VIII, L.P.  <b>Address</b> 475 Steamboat Road, Greenwich, Connecticut, U.S.A.  <b>UK postcode</b>   06830	£1.00 RED.CONV.CUM.PREF.    Shares Held 17,062,500		
<b>Name</b> Royal Bank Project Investments Limited  <b>Address</b> Waterhouse Square, 138-142 Holborn, London  <b>UK postcode</b>   EC1N 2TH	£1.00 RED.CONV.CUM.PREF.    Shares Held 1,312,500		