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COMPANIES FORM No. 88(2)

Return of allotment of shares

88(2)

CHFP055

Please do not write in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

(see note 1)

Company Number

200459

Please complete legibly, preferably in black type or bold block lettering

1. Name of Company

*insert full name of company

Ledge 494 Limited

2. This section must be completed for all allotments

†distinguish between ordinary preference, etc

Description of shares†	'E' Ordinary Shares of £1 each	
A Number allotted	62,500	
B Nominal value of each	£1.00	
C Total amount (if any) paid or due and payable on each share(including premium if any)	£1.00	

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on 10 May 2000

] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

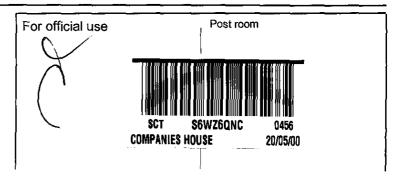
D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

LEDINGHAM CHALMERS Ledingham Chalmers 1 Golden Square Aberdeen AB10 1HA



4. Names and addresses of allottees	_				Please d write in th
Names and Addresses	Number of shares allotted				margin
	Ordinary		Preference	Other	Please complete legibly,
yal Bank Project Investments Limited	-				preferab black typ or in bol
aterhouse Square, 138-142 Holborn, London, EC1N 2TH		62,500			- block lettering
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	TOTAL	62,500			1
Where the chace given on this form is inad-				§ Insert]
Where the space given on this form is inadequate sheets should be used and the number of sheets should be indicated in the box opposite:		OII		Director, Secretary, Administrator, Administrative Receiver or	
Signed Like Ly Designation Companies registered in England and Wales	DIRECT Companies r	Date egistered in Scotlan	11/05/00	Receiver (Scotland) as appropriate	
or Wales should deliver this from to:-	should delive	er this from to:-			
The Registrar of Companies Companies House Crown Way Cardiff	The Registra Companies I 37 Castle Te Edinburgh				

EH1 2EB

CF14 3UZ