

OCEAN TERMINAL DEVELOPMENTS LIMITED  
(SC197892)

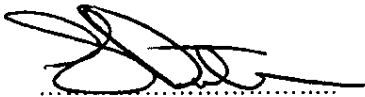
SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 642 AND SECTION 654(1)  
OF THE COMPANIES ACT 2006

DATED: 12 JANUARY 2012

I, the undersigned, being the sole director of Ocean Terminal Developments Limited (the "Company") have formed the opinion that:

- (a) as at the date of this statement there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following such date.

In forming the above opinion, I have taken into account all of the Company's liabilities (including any contingent and prospective liabilities).



Stuart Randall Paterson (Director)

12 JANUARY 2012

