

Company Number

SC190287

Company name in full

SCOTTISHPOWER ENERGY RETAIL LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

0 1 1 0 2 0 0 1

To
Day Month Year

Class of shares
(ordinary or preference etc.)

ORDINARY

Number allotted

37,406,998

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Transfer of assets, rights and liabilities as per
the attached Memorandum of Terms.

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235
for companies registered in Scotland **Edinburgh**



SCT SQRDK5D0 0567
COMPANIES HOUSE 31/10/01
SCT SUJ5L584 1532
COMPANIES HOUSE 26/10/01

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name SCOTTISH POWER UK plc		Class of shares allotted ORDINARY	Number allotted 37,406,998
Address 1 ATLANTIC QUAY GLASGOW			
UK Postcode G 2 8 S P L L			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form.

Signed

Date _____

A director / secretary ~~Kaduna~~~~Nigeria~~~~Minister~~~~for~~~~Education~~~~and~~~~Sports~~~~and~~~~Tourism~~~~Government~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Shepherd & Wedderburn

155 St Vincent Street, Glasgow G2 5NR

11jf/aab0110SPEnergy Tel 0141-566 9900

DX number 409

DX exchange Glasgow