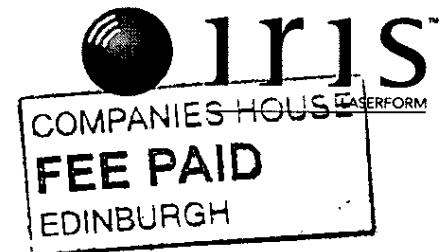


MG01s

Particulars of a charge created by a company registered in Scotland



A fee is payable with this form.

We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a charge created by a
Scottish company.

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a mortgage or charge
created by a company in England
and Wales or Northern Ireland.
If this, please use form MG01.

WEDNESDAY



SCT 17/08/2011 24
COMPANIES HOUSE

1	Company details	<div>For official use 6</div>
Company number	S C 1 8 6 0 6 3	→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	A & J Menswear (Retail) Limited (the "Company")	
2	Date of creation of charge	
Date of creation	d1 d1 m0 m8 y2 y0 y1 y1	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge e.g. 'Standard security', 'Floating charge' etc.	
Description	Floating charge (the "Charge")	
4	Amount secured	
	Please give us details of the amount secured by the charge.	Continuation page Please use a continuation page if you need to enter more details.
Amount secured	all or any of the money and liabilities which shall from time to time (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to the Subordinated Creditors by the Company, whether actually or contingently, solely or jointly and whether as principal, guarantor, cautioner or surety, including any money and liabilities of the Company to a third party which have been assigned or novated to or otherwise vested in the Subordinated Creditors, and including interest, discount, commission and other lawful charges or expenses which the Subordinated Creditors may in the course of its business charge or incur in respect of any of those matters or for keeping the Company's account, and so that interest shall be computed and compounded according to the usual the Subordinated Creditors rates and practice as well after as before any demand made or decree obtained under or in relation to this Charge. Please see continuation form for definitions.	

MG01s

Particulars of a charge created by a company registered in Scotland

5**Mortgagee(s) or person(s) entitled to the charge**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name Alan Thomas Kinney

Address 19 Elphinstone Road, Giffnock

Glasgow

Postcode G 4 6 6 T F

Name James McGonigle

Address 17 Erskine Road, Giffnock

Glasgow

Postcode G 4 6 6 T H

6**Short particulars of all the property charged**

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars the whole of the property (including uncalled capital) which is or may be from time to time comprised in the property and undertaking of the Company.

MG01s

Particulars of a charge created by a company registered in Scotland

7 Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①

1.The Company agrees that it shall be prohibited from granting or creating subsequent to the date of this Charge any fixed security or any other floating charge over the Assets or any part or parts of them, other than in favour of the Subordinated Creditors or in favour of another person and with the prior consent of the Subordinated Creditors.

2.Any fixed security granted by the Company in favour of the Subordinated Creditors (whether before or after this charge) shall rank in priority to the floating charge created by this Charge.

3.In the event that the Company grants or creates any fixed security or floating charge in breach of the prohibition in paragraph 1 above or with the consent of the Subordinated Creditors under paragraph 1 above but with no written agreement of the Subordinated Creditors as to the ranking of them, this Charge shall rank in priority to that fixed security or floating charge.

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

Continuation page

Please use a continuation page if you need to enter more details.

MG01s

Particulars of a charge created by a company registered in Scotland

8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance
or discount

9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10 Signature ②

Please sign the form here.

Signature

Signature

X  to Mch. 10 2007 LLP X

② Signature

This form must be signed by a person with an interest in the registration of the charge.

MG01s

Particulars of a charge created by a company registered in Scotland



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Claire Brady

Company name MCGRIGORS LLP

Address 141 Bothwell Street

Post town Glasgow

County/Region

Postcode G 2 7 E Q

Country

DX DX GW 135 GLASGOW

Telephone 0141 567 8400



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Paper Apart to Form MG01s

in relation to a Floating Charge granted by A & J Menswear (Retail) Limited in favour of the Subordinated Creditors.

"Assets" means the whole of the property (including uncalled capital) which is or may be from time to time comprised in the property and undertaking of the Company;

"Subordinated Creditors" means Alan Thomas Kinney of 19 Elphinstone Road, Giffnock, Glasgow, G46 6TF and James McGonigle of 17 Erskine Road, Giffnock, Glasgow, G46 6TH.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 186063

CHARGE NO. 6

I HEREBY CERTIFY THAT A CHARGE CREATED BY A & J
MENSWEAR (RETAIL) LIMITED

ON 11 AUGUST 2011

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF ALAN THOMAS KINNEY & ANOTHER

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 17 AUGUST 2011

GIVEN AT COMPANIES HOUSE, EDINBURGH 17 AUGUST 2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES