COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

printed or in some other form approved

by the registrar

To the Registrar of Companies

For official use

Company number

SC 182368

Ocean Power Delivery Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 2nd August 2000 the nominal capital of the company has been

Name of company

beyond the registered capital of £106

increased by £ 6 † The copy must be

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

The new shares rank pari passu in all respects with the existing shares.

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

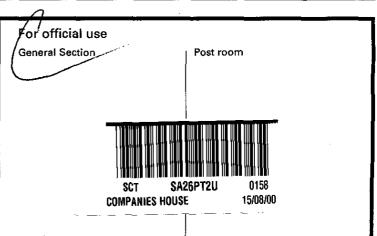
Designation § Director

Please tick here if continued overleaf

Date 02/08/2000

Presentor's name, address and reference (if any):

DLA Napier House 27 Thistle Street EDINBURGH EH2 1BS DX ED271 EDINBURGH - 1



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