

THE COMPANIES ACT 1985
COMPANY LIMITED BY SHARES
COPY RESOLUTION
of
OCEAN POWER DELIVERY LIMITED
("Company")

PASSED ON 8 JUNE 2007

At an extraordinary general meeting of the Company duly convened and held on 8 June 2007 at 11am the following resolution was duly passed as an ordinary resolution as indicated below

ORDINARY RESOLUTION

1 That the authorised share capital of the Company be increased from £975,000 to £1,278,066 25 by the creation of

1 1 212,265 Ordinary Shares of £0 25 each, and

1 2 1,000,000 A Shares of £0 25 each

in the capital of the Company, with such shares ranking *pari passu* in all respects with the Ordinary Shares and A Shares respectively



Director/Secretary

