**COMPANIES FORM No. 123** 

## Notice of increase in nominal capital

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or **bold block lettering** 

\*Insert full name of company

To the Registrar of Companies

For official use

Company number

SC 182368

Name of company

Ocean Power Delivery Limited (the "Company")

gives notice in accordance with section 123 of the above Act that by resolution of the company dated [ 28 March 2001 the nominal capital of the company has been ] increased by £ 144 beyond the registered capital of £106

† The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

All such shares to rank pari passu in all respects with the existing ordinary share capital of the Company.

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate



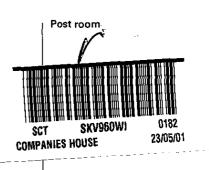
Designation § Director

Please tick here if continued overleaf

Date 28

Presentor's name, address and reference (if any):

DLA Napier House 27 Thistle Street Edinburgh EH2 1BS DX ED271 Edinburgh - 1 For official use General Section



OYEZ The Solicit ors' Law Stationery Society Ltd., Oyez House, 7 Spa Road, London SE16 3QQ. (ref: CHA/1) Companies G123

1987 Edition