

REGISTRARS COPY

No SC178003

GEMINI (UK) LIMITED
FINANCIAL STATEMENTS
for the fifty-two weeks ended
26 October 2003



GEMINI (UK) LIMITED

BALANCE SHEET
as at 26 October 2003

	2003 £	2002 £
CURRENT ASSETS		
Debtors:		
Holding Company	<u>2</u>	<u>2</u>
	<u>2</u>	<u>2</u>
CAPITAL AND RESERVES		
Called up share capital:		
Authorised 100 ordinary shares of £1 each		
Allotted, issued and fully paid 2 ordinary shares of £1 each	<u>2</u>	<u>2</u>
	<u>2</u>	<u>2</u>

For the year ended 26 October 2003 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the period in question in accordance with Section 249B(2).

The directors acknowledge their responsibility for:

- a) Ensuring the company keeps accounting records which comply with Section 221;
- b) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial period, and of its profit and loss for the financial period in accordance with Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Approved by the board on 2 February 2004
and signed on its behalf by



N R Carrick
Director

GEMINI (UK) LIMITED

NOTES TO THE FINANCIAL STATEMENTS
for the year ended 26 October 2003

1. ACCOUNTING POLICIES

The financial statements are prepared in accordance with applicable accounting standards and under the historical cost convention. A profit and loss account is not included in these financial statements as the company has not traded during the period and has made neither profits nor losses. Accordingly, a statement of total recognised gains and losses and a reconciliation of movements in shareholders' funds required by Financial Reporting Standard 3 are not included in these financial statements.

2. PROFIT AND LOSS ACCOUNT

The company did not trade during the period and there were no transactions on the profit and loss account.

3. ULTIMATE PARENT COMPANY

The ultimate parent company is Cosalt plc, registered in England.