CHFP025

Please do not wnte in this margin

Please complete

legibly, preferably in black type, or

bold block lettering insert full name

of company

† delete as

COMPANIES FORM No. 419b(Scot)

Application for registration of a memorandum of fact that part of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property

Pursuant to section 419(1) (a) of the Companies Act 1985

To the Registrar of Companies (Address overleaf)

Name of company

For official use Company number

SC175878

COVERITE SPECIALIST CONTRACTING LIMITED (IN ADMINISTRATION) ("THE COMPANY")

Lee Antony Manning

of DELOITTE & TOUCHE LLP

and sincerely declare that the particulars overleaf relating to the charge and the fact that part of the property or undertaking charged [ceased to form part of the company's property or undertaking] [XXX are

appropriate true to the best of my knowledge and belief

> And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

peechly Bircham LLP St Andrew Street London C4A 3LX

Declarant ggn below

Day

Month

Year

on

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

CATTERINE CLAPP

Speechly Bircham LLP 6 St Andrew Street London FOAN OF Y

Presentor's name address and reference (if any)

DLA Piper UK LLP 3 Noble Street London EC2V 7EE

For official use Charges Section

| Post room



SCT

12/05/2007 **COMPANIES HOUSE**

The state of the shares	Please do not wnte in this margin
Date of creation of the charge	-
29 September 2005	Please complete legibly, preferably in black type, or boid block letterin
Description of the instrument (if any) creating or evidencing the charge #	# insert a description of the instruments
Debenture granted by the Company in favour of Coverite Limited	creating or evidencing the charge eg 'Charge', 'Debenture' etc
Pate or Registration * 14 October 2005	* the date of registration may be confirmed from the certificate
Short particulars of property no longer subject to the charge	
The assets sold under an agreement dated 18 January 2007 between among others, (1) the Company, (2) Coverite Limited (in administration) and (3) Coverite Roofing Services Limited	
i	
<u></u>	
Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:	
CERTIFICATE	
Lee Antony Manning	
of DELOITTE & TOUCHE LLP	
I .	t delete as
being MAXXIACTION [a person authorised to act on behalf of the creditor] † entitled to the benefits of the	appropriate
being NAXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	appropriate
being MAXXIONXXI [a person authorised to act on behalf of the creditor] † entitled to the benefits of the	арргорпате

The address of the Registrar of Companies is

Companies House 37 Castle Terrace Edinburgh EH1 2EB