Form 1.4 (Scot)

Rule 1.23/1.45

The Insolvency Act 1986

Notice of Completion of Voluntary Arrangement

Pursuant to Rule 1.23/1.45 of the **Insolvency (Scotland) Rules 1986** R.1.23/

To the Registrar of Companies

For official use

Company number SC171129

Name of Company

Insert full name(s) of company

Abbeycourt Care Limited

Insert full name and

We

Howard Smith

and

Richard Dixon Fleming

address

of

KPMG LLP

1 The Embankment

Neville Street

Leeds

LS1 4DW

Insert date

the Joint Supervisors of a voluntary arrangement approved on 20 June 2012 enclose a copy of my notice to the creditors and members of the above-named company that the voluntary arrangement has been completed, together with a report of my receipts and payments.

20 August 2012

Presenter's name, address and reference (if any)

KPMG LLP 1 The Embankment Neville Street Leeds LS1 4DW United Kingdom

For Official Use

Insolvency section

Post room





01/09/2012 **COMPANIES HOUSE**

NOTICE OF TERMINATION

NOTICE OF TERMINATION FOR Abbeycourt Care Limited

IN THE COURT OF SESSION IN SCOTLAND

CVA NO 11 OF 2012

IN THE MATTER OF:

Abbeycourt Care Limited ("the Company")

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENTS UNDER PART I OF THE INSOLVENCY ACT 1986 (AS AMENDED BY THE INSOLVENCY ACT 2000)

NOTICE OF TERMINATION

TO: CVA CREDITORS AND THE SOUTHERN CROSS GROUP OF COMPANIES

20 August 2012

Notice is hereby given in accordance with Clause 26.1 (*Termination of the CVAs*) of Section 2 of the Directors' proposal for Company Voluntary Arrangements in respect of the Companies (as set out in the Appendix to this Notice) dated 30 May 2012 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that:

Pursuant to Clause 26.1 (*Termination of the CVAs*) of Section 2 of the Proposal, the Company Voluntary Arrangement has been fully implemented and shall with effect from the date hereof be deemed terminated.

Richard Dixon Fleming and Howard Smith

as CVA Supervisors

IN THE HIGH COURT OF JUSTICE CHANCERY DIVISION, COMPANIES COURT; THE COURT OF SESSION IN SCOTLAND; AND THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND

SOUTHERN CROSS GROUP OF COMPANIES (the "Companies")

AND IN THE MATTER OF THE INSOLVENCY ACT 1986 AND THE INSOLVENCY (NORTHERN IRELAND) ORDER 1989

COMPANY VOLUNTARY ARRANGEMENTS UNDER PART I OF THE INSOLVENCY ACT 1986 (AS AMENDED BY THE INSOLVENCY ACT 2000) AND PART II OF THE INSOLVENCY (NORTHERN IRELAND) ORDER 1989 (AS AMENDED)

Joint Supervisors' report pursuant to Rule 1.29 of the Insolvency Rules 1986

The following provides a summary of the implementation of the Company Voluntary Arrangements ("CVAs") of the Companies.

The Directors' Proposal for CVAs dated 30 May 2012 stated that:

- Upon approval of the CVAs the Companies would issue a Total Cash Amount of £500,000 to the CVA Supervisors to facilitate a distribution on a *pari passu* basis to all unsecured Creditors of the Companies.
- The CVA Supervisors' intention is to issue Notices of Termination in respect of the significant majority of the CVAs as soon as reasonably practicable after the Implementation Date of each CVA. The Implementation date of all of the CVAs was 20 July 2012.

The Total Cash Amount of £500,000 has been received from the Companies and is currently held by the Joint Supervisors in an account designated Southern Cross Healthcare Group Plc - In Company Voluntary Arrangement ("SCHG"), to facilitate a distribution to creditors once all claims are agreed. With the exception of SCHG, none of the Companies have had any receipts or payments and accordingly no receipts and payment account has been attached to this report or will be filed.

In accordance with section 19.3 of Part I of the Directors' Proposal for CVAs, the Joint Supervisors are satisfied that the terms of the CVAs for all the Companies, excluding SCHG and the six companies listed below, have been completed and have, accordingly, issued notices of termination to them and the creditors.

Companies to remain in CVA alongside SCHG

<u>Name</u>	Company No.
Southern Cross Healthcare Investments No.1 Limited	5328113
Southern Cross Healthcare Investments No.2 Limited	5328122
Southern Cross Bidco Limited	5221235
Southern Cross (SX Holdco) Limited	5369456
Southern Cross Healthcare Limited	. 3078718
Southern Cross Healthcare Services Limited	3156327

The Joint Supervisors hereby give notice that the CVAs of the companies listed on the attached schedule be terminated and that the Joint Supervisors vacate office once documents have been filed in Court and with the Registrar of Companies.

Any further queries in relation to the above should be directed to Ian Campbell on 0113 231 3036.

Signed

Joint Supervisor

Dated 20 August 2012

·	:	•	•
Company	CVA Number	Company Number	•
Active Care Partnerships (Broadoaks) Limited	4453 4699	4033332	
Active Care Partnerships (Churchfields) Limited Active Care Partnerships (Drummond) Limited	4699 4700	3570205 3570206	
Active Care Partnerships (Fryers) Limited	4706	3708628	
Active Care Partnerships (Holdings) Limited	4712	4507687	•
Active Care Partnerships (Intercare) Limited	4714	3440926	
Active Care Partnerships (Lombardy) Limited Active Care Partnerships Limited.	4716 4688	3786161 4594316	
Active OPCO Limited	4696	6088380	
APTA Healthcare (UK) Limited	4723 .	3088888	
APTA Healthcare Limited	4697	2837814	
Ashbourne (Eton) Limited	4672	3883233	
Ashbourne Boss Limited Ashbourne Care Homes (Bucks) Limited	4753 4705	5282592 5230495	٠.
Ashbourne Group Europe Limited	4768	2247801	
Ashbourne Healthcare Limited	4775	2542118 .	
Ashbourne Holdings Limited	4767	4743237	•
Ashbourne Life Limited	4748	4818111	
Ashbourne Limited Cairncroft Limited	4761 4759	2958151 1299665	
Care (Wookey Hole) Limited	4751	2390044	
Care Support Properties Limited	4749	1279314	
CC Care Limited	4746	5776861	
CCSX (DL) Limited	4758	5517400	
CCSX Holdings Limited CCSX Limited	4729 4756	4642566 4551484	
CCSX Properties Limited	4733	5517398	
CCSX Ventures Investments Limited	4754	5357344	
CCSX Ventures Limited	4735	5353285	
Chiltern Care Homes Limited	4738 4776	3200776 .	
Coatbridge Care Home Limited Community Care Management Services Limited	4777	6185367 2388404	
Exceler Health Care Group Limited	4737	2582610	
Exceler Healthcare Services Leasing Limited	4727	2276013	•
Exceler Healthcare Services Limited	4736	2872835	
Exceler Ireland Limited Firmprior Limited	4773 4771	3135336 · 2568194	
Flagship Tower (Methil) Limited	4771	5724771°	
Gradeindex Limited	4707	2594389 .	
Havant Fundco Limited	4681	6491300	
Henwick Grange Nursing Home Limited Loppington House Limited	4676 4687	3924057 3276757	
Mendip Fundco Limited	4684	6491237	
Modelfuture Limited	4720	2592789	
Moorpark Kilbirnie Limited	4717	4591847	
Networking Care Holdings Limited	4683	4976871	
Noblerevel Limited Pitkerro Care Limited	4670 • 4667	2743181 5698280	
Port Sunlight Care Limited	4689	5654638	
SChoice Europe Limited	4685	3017507	
Sedbury Park Limited	4680	2312553	
Southern Cross (Alexandra) Propco Limited Southern Cross (Alloa) Propco Limited	4682 4677	6502503 6452686	
Southern Cross (Armagh) Limited	4679	5789173	
Southern Cross (Belhaven Propco) Limited	4678 ·	6395292	
Southern Cross (Belmont Guaranteeco) Limited	4674	6494999	•
Southern Cross (Belmont Propos) Limited	· 4693	6336314	
Southern Cross (Coatbridge) Propco Limited Southern Cross (Copthorne) Opco Limited	4692 4691	6446845 6922713 _.	
Southern Cross (Crystal) Propco Limited	4686	6600139	
Southern Cross (DPC) Propco Limited	4731	6460729	
Southern Cross (Faversham) Opco Limited	4724	6922662	
Southern Cross (Futcher) Limited	4719	6092344	
Southern Cross (Hamilton) Limited Southern Cross (Henwick Subsideo) Limited	4704 4703	5654238 6603413	
Southern Cross (Henwick) Propos Limited	4702	6509232	
Southern Cross (Highfield Holdco) Limited	4701	5299104	
Southern Cross (Holly) Propco Limited	4695 /	6617699	
Southern Cross (Manner Hall) Branco Limited	4721	3457965	
Southern Cross (Manor Hall) Propco Limited Southern Cross (Meiklewood) Limited	4694 4757	6445624 5789386	
Southern Cross (Mendip Opco) Limited	4755	6618577	
Southern Cross (Nerston) Limited	4752	5797257	
Southern Cross (Portishead) Opco Limited	4743	6750021	•
Southern Cross (RZ) Limited Southern Cross (Springbank Propco) Limited	4742 4741	5587386	
Southern Cross (Stepps) Limited Southern Cross (Stepps) Limited	4741 4764	5654339 5790250	
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Company	CVA Number	Company Number
Southern Cross (Taunton Newco) Limited	4762	6973368
Southern Cross (Taunton) Opco Limited	4745	6750134
Southern Cross (Thames) Limited	4744	5797273
Southern Cross (Tornadee) Limited Southern Cross BC OPCO Limited	4783	5750398
Southern Cross Belmont Limited	4782 4781	6362328 4916081
Southern Cross Billingham Propco Limited	4779	6370272
Southern Cross Care Centres Limited	4756	4285217
Southern Cross Care Homes Holdings Limited	4765	3805939
Southern Cross Care Homes Limited	4750	2482460
Southern Cross Care Homes No.2 Limited	4747	3194209
Southern Cross Care Homes No.3 Limited	4740	3301064
Southern Cross Care Limited Southern Cross Care Management Limited	4739 4784	4746571 4045136
Southern Cross Care Services Limited	4764 4778	4703567
Southern Cross Cymru Limited	4774	3558528
Southern Cross Debtco Limited	4772	4380001
Southern Cross Finance Limited	4769	4086082
Southern Cross Fundco Limited	4760	6491311
Southern Cross Healthcare (Cheshire) Umited	4675	3762703
Southern Cross Healthcare (Clyde) Limited	4673	2302277
Southern Cross Healthcare (Focus) Limited	4671 4690	6056673
Southern Cross Healthcare (Kent) Limited Southern Cross Healthcare (South East) Limited	4665	3444478 3234367
Southern Cross Healthcare (West) Limited	4664	3284837
Southern Cross Healthcare Centres Limited	4663	4502016
Southern Cross Healthcare Developments Limited	4660	2197707
Southern Cross Healthcare Facilities Limited	4698	3225331
Southern Cross Healthcare Holdings Limited	4715	4379891
Southern Cross Healthcare Properties Limited	4651	3175442
Southern Cross Home Properties Limited	4661	3679340
Southern Cross Loanco Limited Southern Cross Management Limited	4658 4657	4379999 3690345
Southern Cross Opco (2) Limited	4669	6538408
Southern Cross Opco (3) Limited	4668	6619310
Southern Cross Opco (4) Limited	4666	6631753
Southern Cross Opco Limited	4665	S89S8S1
Southern Cross Operations (No.2) Limited	4464	4107794
Southern Cross Operations Limited	4463	3919414
Southern Cross Portland Holdco Limited Southern Cross Portland Propco Limited	4713 4710	6513968
Southern Cross Propco 5 Limited	4709	6514073 5658455
Southern Cross Propos 6 Limited	4726	5653528
Southern Cross SLBCO Limited	4725	5312276
Standford Homes Limited	4730 '	4025159
Taunton Fundco Limited	4734	6491302
The Portland Group (N.E.) Ltd	4728	4723821
Trinity Care (Brookfield) Limited	4732	3680435
Trinity Care (Crown) Limited Trinity Care (Hove) Limited	4659 4656	5523598 3309676
Trinity Care (Southampton) Limited	4654	3865642
Trinity Care (Whitchurch) Limited	4652	3552710
Trinity Care Homes Limited	4650	3184056
Trinity Care Limited	4649	2410817
Trinity Care Management Limited	4647	3253312
West Regent Homes Limited	4648	4092025
West Regent Limited	4462 4461	5064852
Woodleigh Property (Dormant) Limited Ashbourne Homes Limited	17	. 2129731 SC111467
Heather Park Homes Limited	9	SC136785
Ashbourne Group UK Limited	8	SC141431
Ashbourne Homes (Developments) Limited	7	SC141433
Abbeycourt Care Limited	11	SC171129
Southern Cross Home Properties (Perth) Limited	15	SC178872
Southern Cross Leasing 1999 Limited	10	SC198326
Dalnair Estate Development Limited Alexandra Park Limited	16	SC254850 SC200780
Acaena Limited	12 13	SC290789 → SC290790
Southern Cross (Thistle) Propco Limited	14	SC340509
Dunlarg Homes Limited	9926	NI036801
Longfield Care Limited	9925	NI034908
Nightingale Private Nursing Home Limited	9927	NI026814

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