

Company Number SC170071

ORDINARY AND SPECIAL RESOLUTIONS

of

RUA LIFE SCIENCES PLC (Company)

Passed on 23 June 2021

At the general meeting of the Company duly convened and held at 163 Bath Street, Glasgow, G2 4SQ on 23 June 2021 at 11 am, the following resolutions were duly passed as ordinary and special resolutions.

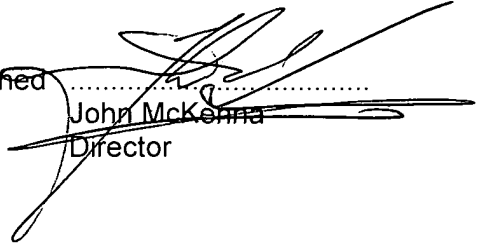
ORDINARY RESOLUTION

1. **THAT**, conditional on Admission, the Company's entry into and performance of its obligations under the Buy Back Agreement be and are hereby approved and authorised for the purpose of section 694(2)(a) of the Companies Act and for all other purposes, provided that this authority shall expire on the earlier of the Company completing the purchase of all of the Deferred Shares pursuant to the Buy Back Agreement and midnight on Wednesday, 30 June 2020.

SPECIAL RESOLUTION

2. **THAT**, conditional on and with effect immediately upon completion of the purchase of the Deferred Shares pursuant to the Buy Back Agreement¹, the articles of association produced to the meeting and initialled by the Chairman of the meeting (for the purposes of identification) be adopted as the Articles of Association of the Company in substitution for and to the exclusion of the existing Articles of Association.

Signed


John McKenna
Director

¹ This condition was satisfied on 24 June 2021

